



24th February, 2020

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: 542066

Scrip Code: ADANIGAS

Dear Sir,

Ref: **Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In response to the clarification sought with reference to the news item appeared in the "website-www.moneycontrol.com" dated January 24, 2020 captioned "Adani Gas tanked 13% as gas regulator send notice to the Company, the Company vide its reply dated 27th January, 2020 clarified that the Company has duly responded to the Petroleum and Natural Gas Regulatory Board ("PNGRB") with all required information to conclude the matter and no penalty has been charged on the Company.

In furtherance to the same, we would like to intimate that the PNGRB has duly considered our submission and documents provided by the Company, thereafter PNGRB granted

- (a) Its consent for the Composite Scheme of Arrangement among the Company and Adani Gas Holdings Limited and Adani Enterprises Limited inter alia involving de-merger of Demerged Undertaking of Adani Enterprises Limited and transfer of the same to the Company.
- (b) Its consent to the Company's application in respect of the agreement between the Company and Total Holdings SAS to acquire 37.40% shareholding in the Company ("Proposed Transaction").

You are requested to take the same on your record.

Thanking you.

Yours faithfully,
For Adani Gas Limited


Gunjan Taunk
Company Secretary



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