Adani Total Gas Limited

CGD | e-Mobility | Biomass

Compressed Natural Gas | Piped Natural Gas | LNG for Transport and Mining | EV Charging | Biomass (Compressed Biogas and Organic Fertiliser)

H1 & Q2 FY2027
Earnings Presentation

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08 **Digitization & Customer delight**
Digital updates & Customer delight initiatives and progress

Annexure

ATGL at a glance…..

City Gas Distribution

53
Geographies
125 district
14% population covered

~29,156
Inch-KM
Steel Pipeline

1185
CNG Stations
(Across 53 GAs)

1.44 mn+
PNG Connections
(Domestic + I&C)

Includes infrastructure numbers of JV IOAGPL.

New Age Energy Solutions

E-Mobility

5,513
Charge Points
4809 Operational

~63MW
Installed Capacity

Biogas

7.5 MTD
Peak CBG Production
225 TPD feedstock processing capacity

Spread Across **26 states and UTs** and **225 cities**

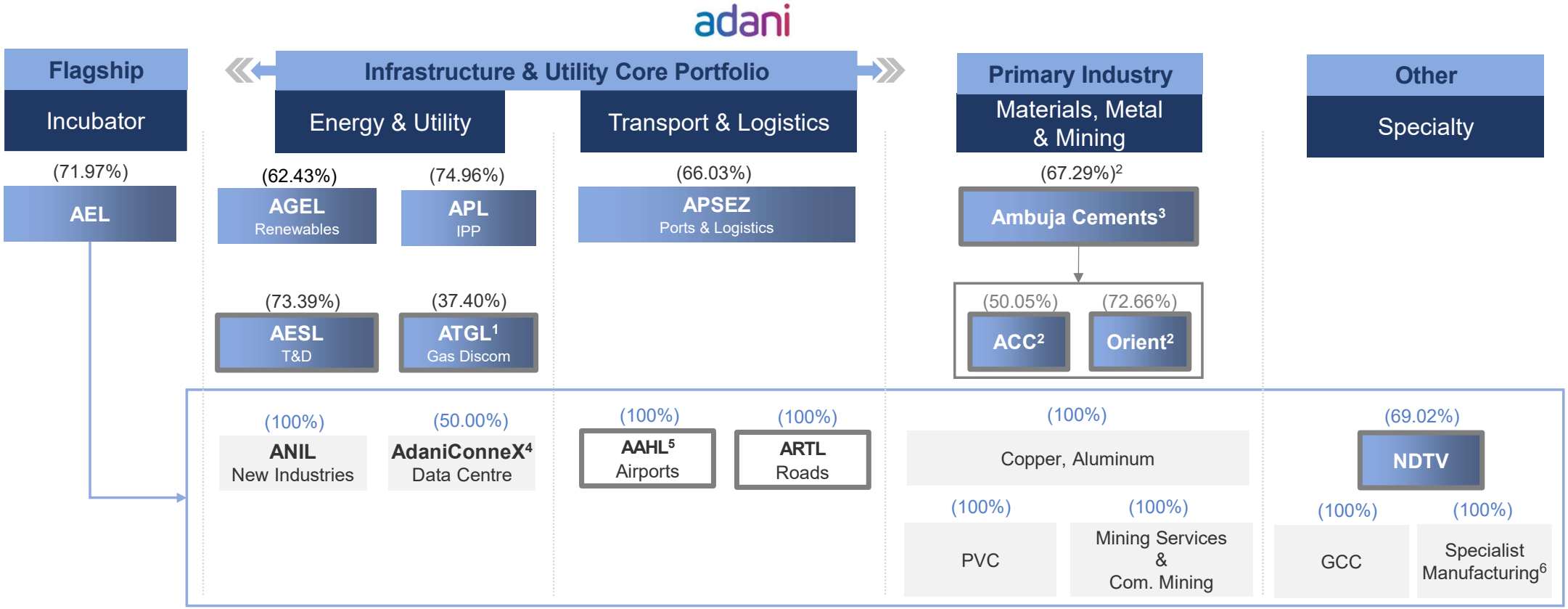
01

ATGL: Promoter's Overview

01a

About Adani Group

Adani Portfolio: A World Class Infrastructure & Utility Portfolio



(%): Adani Family equity stake in Adani Portfolio companies (%): AEL equity stake in its subsidiaries (%): Ambuja equity stake in its subsidiaries **Listed cos** **Direct Consumer**

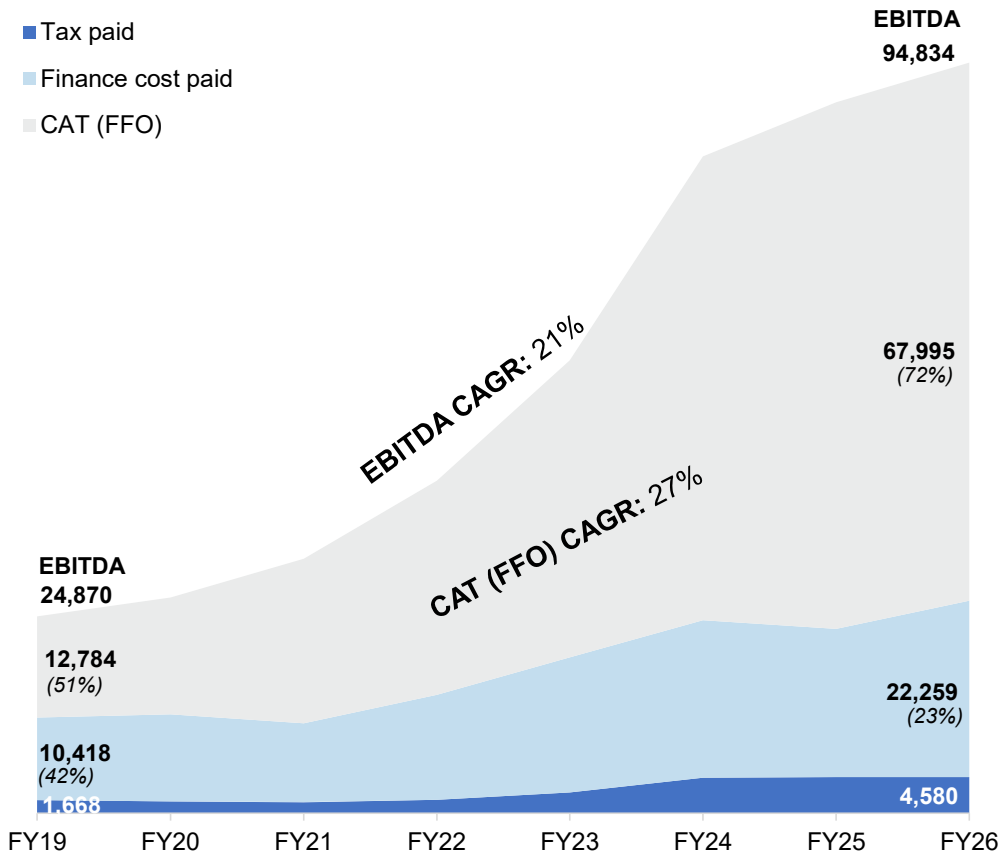
A multi-decade story of high growth centered around infrastructure & utility core

1. ATGL: Adani Total Gas Ltd, JV with Total Energies | 2. Ambuja Cement's shareholding does not include Global Depository Receipt of 0.04% but includes AEL shareholding of 0.35% received as part of the consideration against transfer of Adani Cementation Limited as per NCLT order dated 18th July'25 | 3. Cement includes 67.29% (67.33% on Voting Rights basis) stake in Ambuja Cements Ltd. as on 30th Sep'26 which in turn owns 50.05% in ACC Limited. Adani directly owns 6.64% stake in ACC Limited & Ambuja Cements Ltd. holds 72.66% stake in Orient Cement Ltd. | 4. Data center, JV with EdgeConnex | 5. AAHL has entered into binding agreements to raise INR 9,825 crore (~USD 1 Bn) of primary equity capital from marquee Global Investors in the month of Sep'26, once completed, investors will hold 5.54% stake in AAHL | 6. Includes the manufacturing of Defense and Aerospace Equipment | AEL: Adani Enterprises Limited | APSEZ: Adani Ports and Special Economic Zone Limited | AESL: Adani Energy Solutions Limited | T&D: Transmission & Distribution | APL: Adani Power Limited | AGEL: Adani Green Energy Limited | AAHL: Adani Airport Holdings Limited | ARTL: Adani Roads Transport Limited | ANIL: Adani New Industries Limited | IPP: Independent Power Producer | NDTV: New Delhi Television Ltd | PVC: Polyvinyl Chloride | GCC: Global Capability Centre | Promoter's holdings are as on 30th September, 2026.

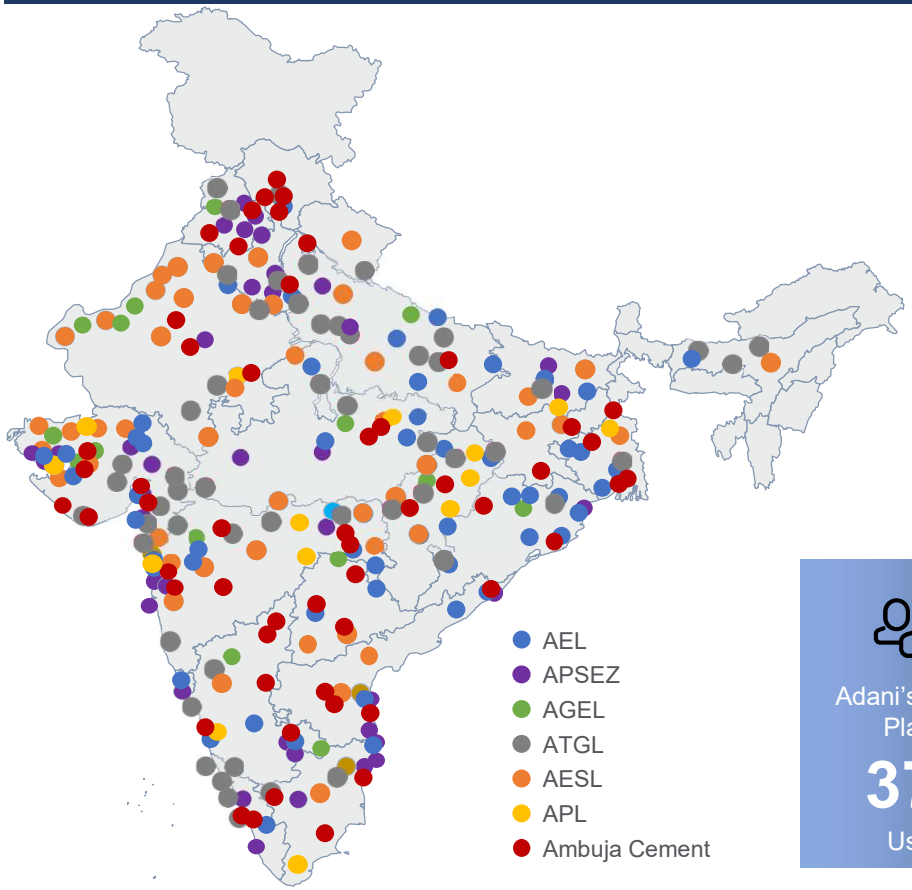
Adani Portfolio: Best-in class growth with national footprint

All figures in INR cr

Predictable, high and rising free cash flow



National footprint with deep coverage



Adani's Core Infra. Platform –

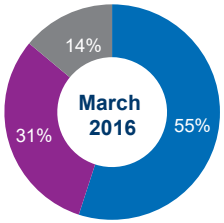
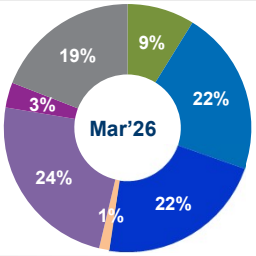
375 Mn

Userbase

EBITDA: Earning before Interest Tax Depreciation & Amortization I EBITDA: PAT + Share of profit from JV + Tax + Deferred Tax + Depreciation + Finance Cost + Forex Loss / (Gain) + Exceptional Items | FFO: Fund Flow from Operations I FFO : EBITDA – Actual Finance cost paid (excl. Capitalized Interest, incl. Int. on Lease Liabilities)– Tax Paid I AEL: Adani Enterprises Limited I APSEZ: Adani Ports and Special Economic Zone Limited I AGEL: Adani Green Energy Limited | ATGL: Adani Total Gas Limited I AESL: Adani Energy Solutions Limited I APL: Adani Power Limited

Adani Portfolio: Repeatable, robust & proven transformative model of investment

adani

	DEVELOPMENT[1]			OPERATIONS	CONSUMERS
	Adani Infra (India) Limited | Cemindia Projects Ltd. | PSP Projects Ltd.			Operations (AIMSL)[2]	New C.E.O. Consumer I Employees I Other Stakeholders
ACTIVITY	**Origination** • Analysis & market intelligence • Viability analysis	**Site Development** • Site acquisition • Concessions & regulatory agreements	**Construction** • Engineering & design • Sourcing & quality • Project Management Consultancy (PMC)	**Operation** • **Life cycle O&M planning** • Asset Management plan	**Inspired Purpose & Value Creation** • Delivering exceptional products & services for elevated engagement • Differentiated and many P&Ls
PERFORMANCE	 **India's Largest Commercial Port** (at Mundra)	 **Longest Private HVDC Line in Asia** (Mundra - Mohindergarh)	 **World's largest Renewable Cluster** (at Khavda)	 **Energy Network Operation Center** (ENOC)	Adani's Core Infra. Platform – **375 Mn** Userbase
CAPITAL MANAGEMENT	Strategic value Mapping **Policy, Strategy & Risk Framework**	Investment Case Development **Duration** Risk Matching **Risk Management –** Rate & Currency **Governance & Assurance** **Diversified Source of Capital**	Growth Capital – Platform Infrastructure Financing Framework		 **Long Term Debt** • PSU Banks • Pvt. Banks • USD Bonds • NBFCs & FIs • DII • Global Int. Banks • Capex LC
ENABLER	**Continued Focus & Investment**	**Human Capital Development** • Leadership Development Initiatives • Investment in Human Capital		**AI enabled Digital Transformation**	• Power Utility Business - ENOC • City Gas Distribution - SOUL • Transportation Business - AOCC

Note : 1. Cemindia Projects Ltd. (formerly known as ITD Cementation India Ltd.): the total shareholding stands at 67.46%. PSP Projects Ltd.: the total shareholding stands at 34.41%.| 2. Adani Environmental Resource Management Services Ltd. (additional company is being proposed) | O&M: Operations & Maintenance I HVDC: High voltage direct current I PSU: Public Sector Undertaking (Public Banks in India) I GMTN: Global Medium-Term Notes I SLB: Sustainability Linked Bonds I AEML: Adani Electricity Mumbai Ltd. I AIMSL : Adani Infra Mgt Services Pvt Ltd I IG: Investment Grade I LC: Letter of Credit I DII: Domestic Institutional Investors I COP26: 2021 United Nations Climate Change Conference I AGEL: Adani Green Energy Ltd. I NBFC: Non-Banking Financial Company I AIIL: Adani Infra (India) Ltd. | AOCC : Airport Operations Control Center

adani Gas

01b

About Total Group

A Global Integrated Energy Company

- **A global, Integrated energy company that produces and markets energy; oil and biofuels, natural gas, biogas and low-carbon hydrogen, renewables and electricity**

>1,00,000 people
-Global workforce

120
-Countries

100 years
-Of pioneering spirit

What We Stand For

Safety

Respect for Each Other

Pioneering Spirit

Standing Together

Performance-Mindedness

2025 Key Highlights

OUR KEY FIGURES

Almost **9** million customers gas and electricity in Europe

More than **6** million customers at over 7,000 service stations every day in nearly 60 countries

More than **2.53** Mboe/d produced in 2020 including 46% gas

N°3 worldwide in Liquified Natural Gas

48.1 TWh of electricity generated in 2025

34.1 GW of gross installed renewable electricity capacity

To provide as many people as possible with energy that is more reliable, more affordable, and more sustainable.

OIL | NATURAL GAS | ELECTRICITY | HYDROGEN | BIOMASS | WIND | SOLAR

TotalEnergies AT A GLANCE

Financial Indicators 2025

USD 15.6 billion
-Adjusted net income (TotalEnergies share)

13.6%
-Return on equity (ROE)

12.6%
-Return on average capital employed (ROACE)

USD 27.8 billion
-Cash flow from operations excluding working capital (CFFO)

€ 3.4
-Dividend per share for the fiscal year 2025[2]

USD 17.1 billion
-Net investment

Extra-Financial Indicators 2025

33 $MtCO_2e$
-Greenhouse Gas (GHG) emissions (Scope 1 and 2) from operated facilities

65% reduction
-Methane emissions reduction from operated facilities (baseline: 2020)

18.5% reduction
-Carbon intensity of energy products sold (baseline: 2015)

0.47
-Total Recordable Injury Rate (TRIR)

Notes:
(1) Refer to the glossary for definitions and additional information on alternative performance measures (Non-GAAP measures)
(2) Subject to approval by the Shareholders' Meeting on May 29, 2026
(3) Excluding leases: 19.7% including leases

Our Operational Performance 2025

2,529 kboe/d
-Hydrocarbon production[1]

48.1 TWh
-Net power production[1]

15.1 MT
-LNG production

43.9 MT
-Overall LNG sales volumes

34.1 GW
-Gross installed renewable power generation capacity at year-end 2025

2.7 million
-Gas sales – number of BtB and BtC clients

6.0 million
-Power sales – number of BtB and BtC clients

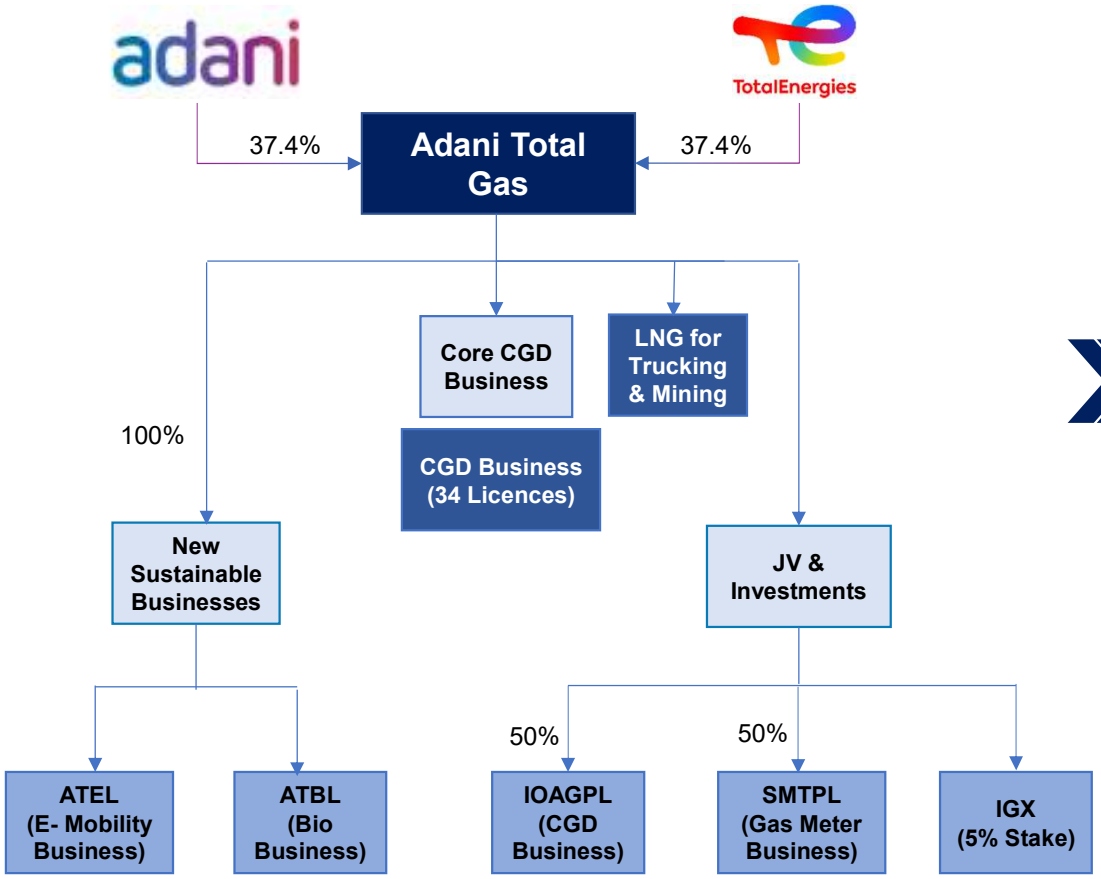
Notes:
(1) Company production includes EBP production and integrated LNG production
(2) Includes solar, wind, hydroelectric and gas flexible capacities
(2) Includes 17.25% of Adani Green Energy Ltd's gross capacity, 50% of Clearway Energy Group's gross capacity, and 49% of Casa dos Ventos' gross capacity

02

ATGL – Executive Summary

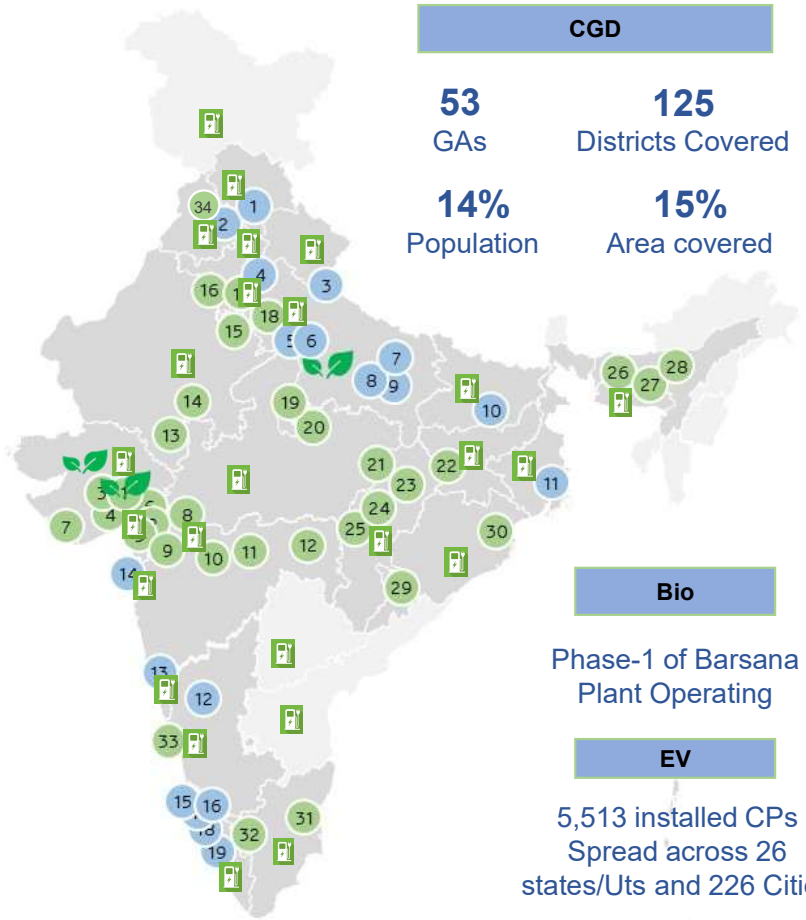
ATGL : Diversified Energy Platform

Business Structure



ATGL – Diversified Energy Platform for meeting consumers requirement

ATGL Presence



CGD

53 GAs

125 Districts Covered

14% Population

15% Area covered

Bio

Phase-1 of Barsana Plant Operating

EV

5,513 installed CPs Spread across 26 states/Uts and 226 Cities

Please refer annexure for list of all GAs

ATGL Existing GA | IOAGPL GA | EV Charging | BioGas Project

GA : Geographical Area

ATGL : Operational and Financial Highlights

adani Gas

Key Financial Metrics

	Total Revenue	EBITDA	PBT	PAT	Cash Profit
Q2 FY27	₹ **2102** Cr ▲ 34% YoY	₹ **340** Cr ▲ 12% YoY	₹ **235** Cr ▲ 8% YoY	₹ **167** Cr ▲ 3% YoY	₹ **254** Cr ▲ 8% YoY
H1 FY27	₹ **3999** Cr ▲ 31% YoY	₹ **621** Cr ▲ 3% YoY	₹ **414** Cr ▼ -5% YoY	₹ **300** Cr ▼ -7% YoY	₹ **458** Cr ▼ -1% YoY

Key Operating Metrics

Total Volumes
315 mmscm

Up by **12%** YoY supported by CNG volumes; H1FY27 volumes at **618 MMSCM**; 13% growth

CNG Stations
723

Added **16** CNG stations[1] in Q2, H1FY27 total added **21 stations**

Steel pipeline at
16,305 Inch-Km

Added **318 Inch Km** steel pipeline in Q2, **733 Inch KM** added in H1FY27

PNG Home-connections at
~1.18 mn+

~40k new homes connected to PNG; H1FY27 added **78k** home connection

PNG Industrial & Commercial at
10,864

Added **442** connections; H1FY27 added **~900** connections

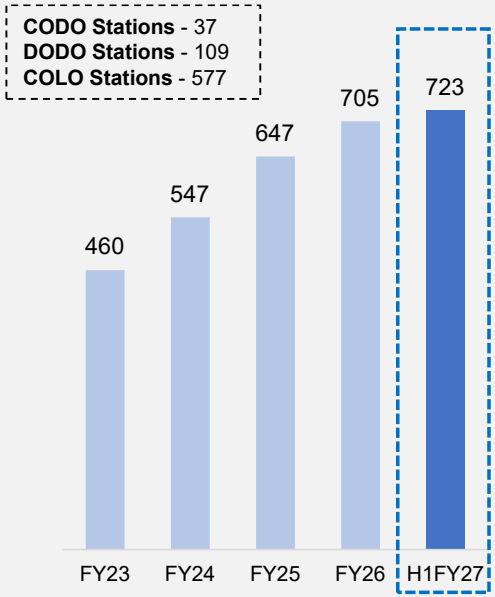
Note: *Numbers are based on Standalone; 1. 3 CODO CNG stations are closed*

03

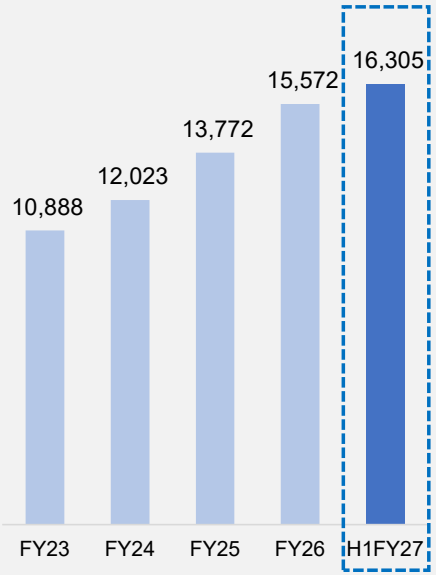
ATGL – Operational and Financial Performance – H1&Q2FY27

ATGL: Infrastructure Growth

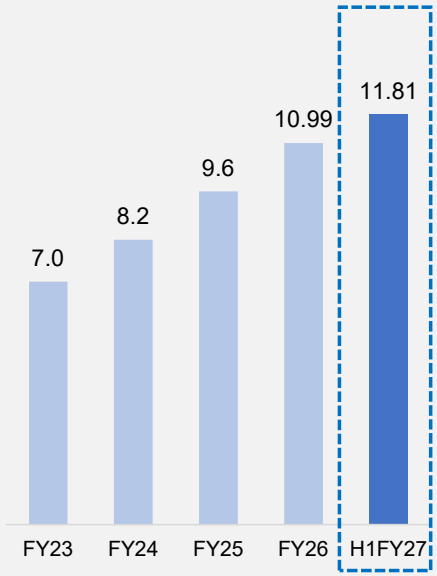
CNG Stations



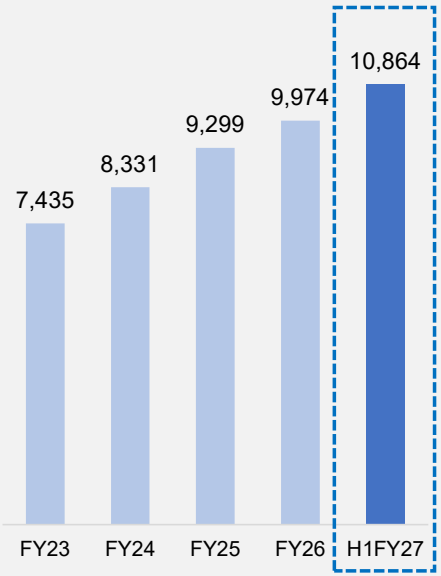
Steel IK



PNG Domestic



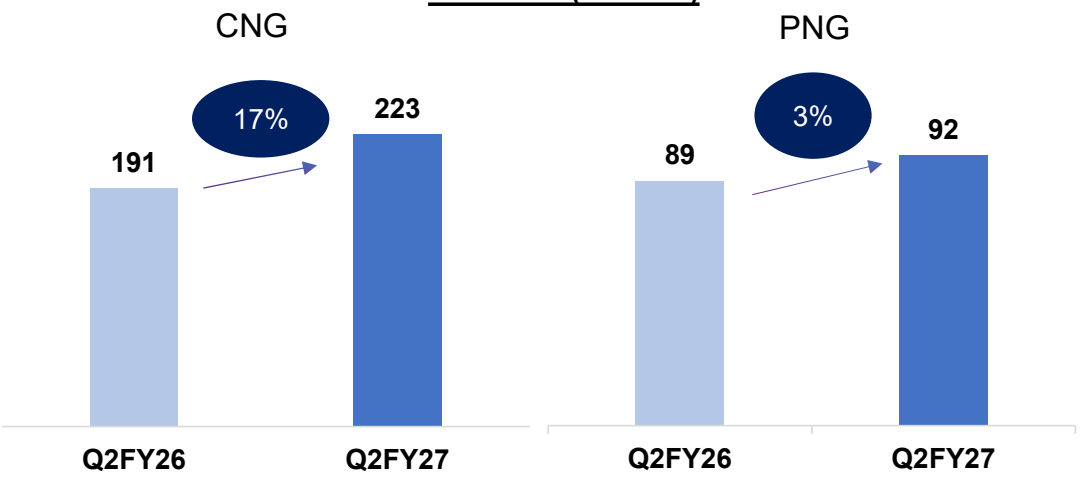
PNG I&C



1. **DODO** – Dealer Owned Dealer Operated, **COLO** - Co-Located, **CODO** - Company Owned Dealer Operated

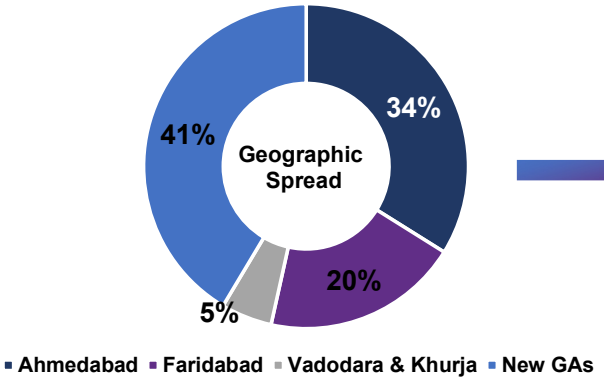
ATGL's Volume landscape & Diversified Gas Sourcing

Volume (MMSCM)



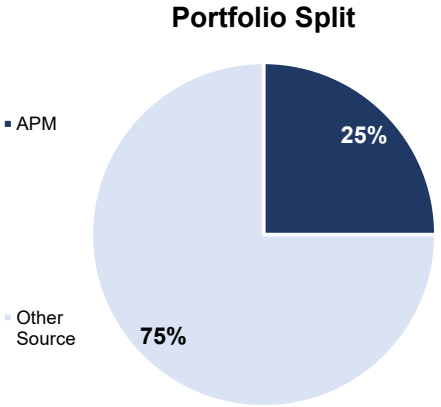
CNG Volume has increased by **17%** Y-o-Y on account of high throughput per station across multiple GAs

Domestic & Commercial volumes supported over all PNG growth of **3%,** despite of dynamic geopolitical scenario



- ✓ Registered **~30% YoY** growth in new GA volumes at **1.39 mmscmd** from 1.08 in Q2FY26
- ✓ Volume mix for new GAs improved to **41%** from 35% in Q2FY26.

Gas Sourcing Mix



75% - Other Sources

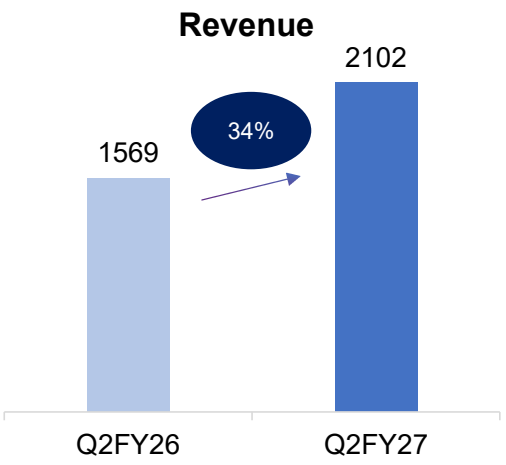
- **HPHT**
- **NWG**
- **Long term & Short-term contracts**
- **RLNG**

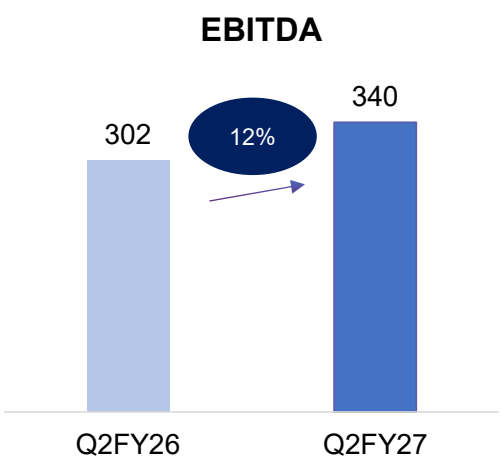
Q2 APM Allocation	CNG & PNG D Volumes	APM Shortfall CNG – Q2**FY27**
25%	**78%**	**74%**

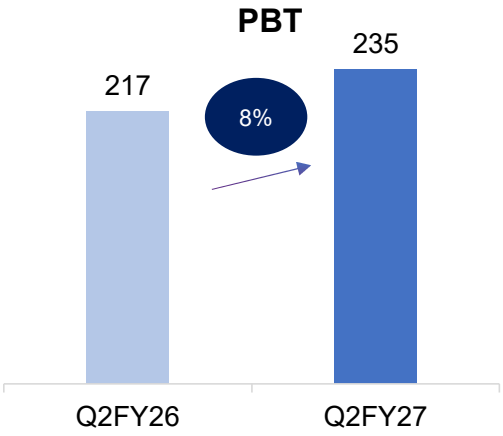
Elevated gas costs and APM supply gaps, fueled by ongoing West Asia Crisis, were managed through proactive measures such as

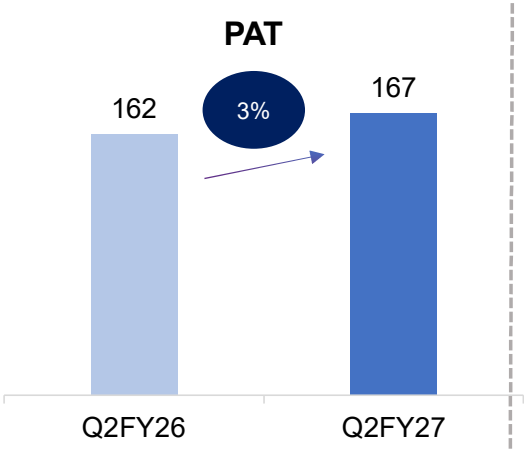
- ✓ Adding Long term agreements of 5 years
- ✓ Remaining demand supply mismatch covered with fortnightly or monthly agreements, including through IGX

ATGL – Financial Performance and Key Drivers – Q2FY27









All Fig in INR Crs

Y-o-Y Comparison

- Total Revenue rose by **34%,** led by strong, double-digit volume growth in CNG
- Cost of Goods Sold increased by **43%,** primarily driven by, higher **Brent-linked prices**, withdrawn of pool mechanism, prolonged West Asia crisis.
- Despite these cost challenges, ATGL delivered **12%** EBITDA growth reached to **INR 340 crore for Q2FY27 (H1FY27 EBITDA rose to INR 621 Crs; 3% YoY increase)**
- This was further supported by strategic sourcing and calibrated pricing.
- HH[1]-indexed contract prices remained lower due to a soft index compared to boarder market indices.
- ATGL added long term agreements and utilized flexible spot-linked contracts to optimize procurement and bridge the demand shortfall

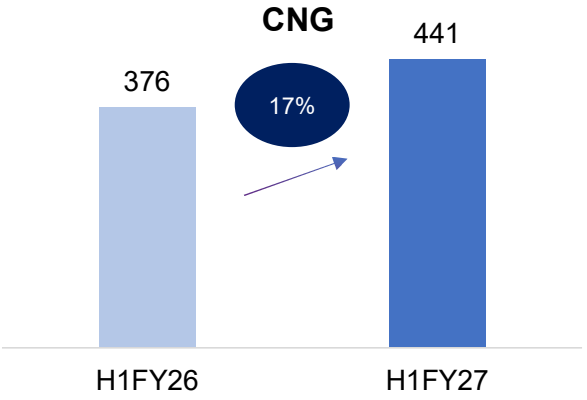
1. HH – Henry Hub

ATGL - Volume & Financials – H1FY27

All Fig in INR Crs

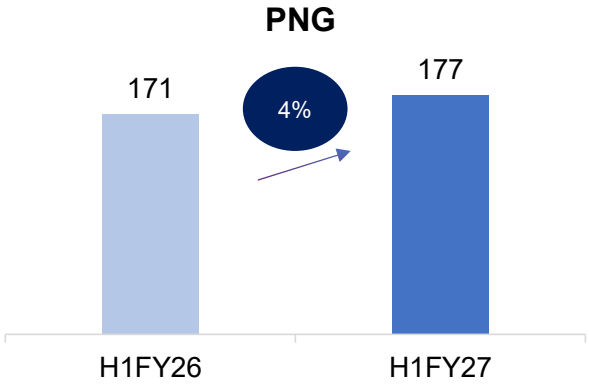
Volume in MMSCM

CNG



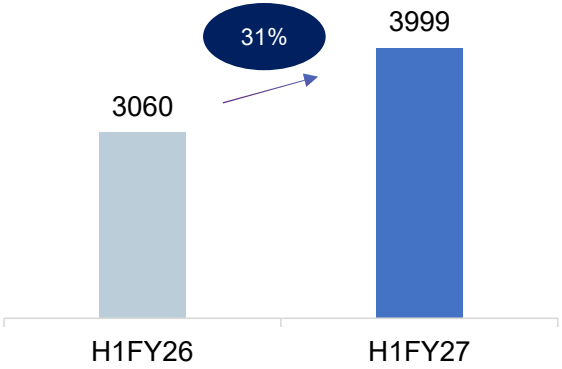
CNG Volume has increased by **17% Y-o-Y** with network expansion of CNG stations

PNG

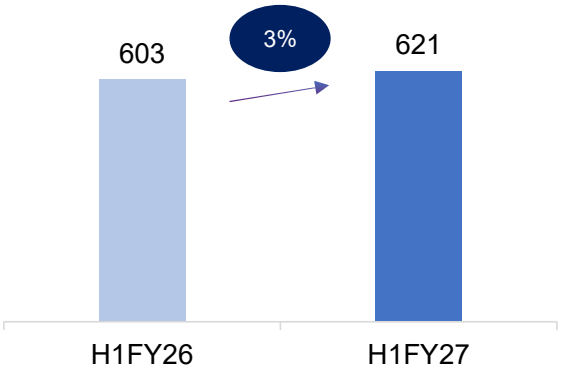


PNG Volume has increased by **4% Y-o-Y** due to penetration in domestic and commercial segment.

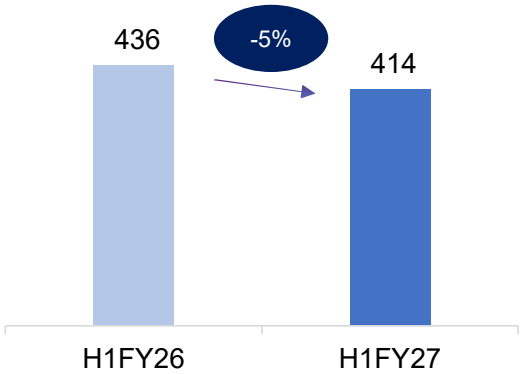
Total Revenue



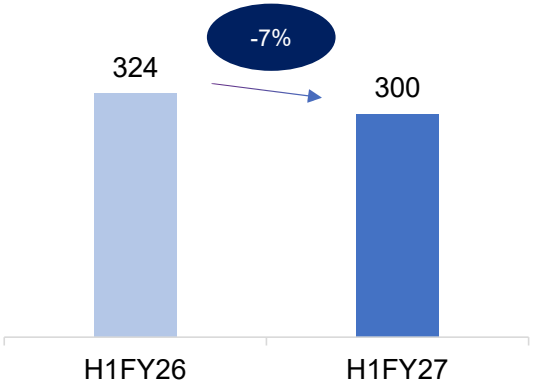
EBITDA



PBT



PAT



ATGL delivered strong growth in H1 with higher volume, revenue, and profitability, reflecting strong operational momentum. This was achieved through robust infra build-out, strategic gas sourcing, and calibrated pricing management.

5513

Installed Charging Points

7.5 MTD

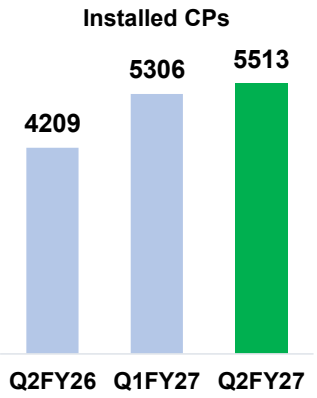
CBG Peak production achieved

04

Sustainable Business Update

ATGL : Sustainable Business Update

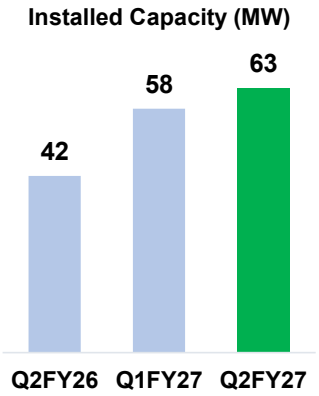
E-Mobility



Energized CPs

4809

Across 26 states and UTs and 225 Cities



- ✓ Focused on improving utilisation, with **260 CPs energized** vs. **207 new CPs additions in Q2FY27**
- ✓ **Deployed first dispenser-based charger at Adani International School**

Focusing on B2B Clients to Improve the Utilisation

Q2 Tie ups

Biomass

- A total of **460 MT** of CBG was sold in H1FY27.
- FOM recorded sales of **4650+** tons in H1FY27 out of which 1770+ tonnes sold through brand Harit Amrit
- Harit Amrit brand regional expansion along with brand awareness sessions with farmers

Harit Amrit Brand awareness sessions with farmers

05

ESG Framework & Sustainability Update – H1 &Q2FY27

ATGL's Sustainability Initiatives – Environment, Social & Governance

Initiatives	Target for FY2026-27	Achievement till H1 FY'27
Decarbonization of fleets	Sustain **100%** decarbonization of fleet	• Total **655+ HCV** fleets running on low carbon fuel.
Solarization	**10 MW** Open Access solarization	• Cumulative capacity increased to **1 MW** till Q2FY27 & 10 MW ongoing captive open access solar projects
Greenmosphere	**50,000** tree plantation	• **10,000** trees planted under mass plantation project for Pusad location.
Methane Leak detection & Repair	**3500 Km** gas grid to be surveyed	• **4,375 KM** length covered under leak detection and repair survey.
Employee Fatality at workplace	**<0.5** Lost Time Injury Frequency (LTIFR)	• **0** LTIFR, **0.3196** TRIFR & **13374** safety training hours till H1.
Assessment for plant & Office HSE Working condition	Sustain **100%** all Plants and Offices coverage	• **327** safety program covering **6685 Nos.** employees & workers trained.

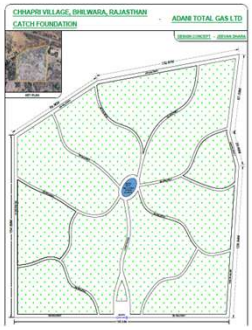
ATGL: ESG Updates

Mass Plantation Projects

On-going Project at Pusad, Maharashtra

Enhancing green cover across 15 acres through the plantation of 50,000 trees.

Proposed Project - Bhilwara



Development of a **Miyawaki Forest** in Bhilwara through the plantation of **1 lakh** trees, bringing **15 acres** under green cover.

ESG & BRSR of Annual Report

- Strengthened ESG reporting across key material focus areas
- 44% reduction in scope 1 and Scope 2 emission intensity
- 99% waste diverted from the Landfill
- 0.32% LTIFR (improved by 36%)
- Standards are aligned with GRI, TCFD, Sustainability development goals, and S&P Global

ESG Rating updates

- **NSE Sustainability score** of ATGL stands at **75** out of 100.
- **SES score** of ATGL increased to **75** from 73 earlier.
- ATGL is placed best performing companies within its peer group for all three rating agencies
- Lower waste intensity and direct GHG emissions, methane leak detection and repair, fewer employee and worker grievances, investor grievance resolution, and an independent, engaged Board drove the ESG upgrade.
- The company also has zero policy discrepancies.

06

Rationale for Investment

ATGL: Well positioned for Sustainable, Industry-leading growth

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Development

Pan India presence

53 Geographical Areas

GAs spread pan India across 125 districts (incl. JVs[1])

>14% of India's population covered in the GAs allocated

Strong Promoters

Adani & Total Energies[2] (37.4% each)

Provides significant synergies in both project execution, fuel sourcing and operations

Infrastructure Growth

Commissioned 34 GAs

20+ years of experience

Installed 16,305 inch-km of pipeline 723 CNG stations , PNG to over 1.19 million HHs + I&C units

Operations

Operational Excellence

Centre of Excellence (COE) & Competitive Gas Sourcing

Flexible contracts to address volatility Strong relationships with both domestic & global suppliers

Technology enabled O&M

Digital platform – SOUL

Integrated Business Operations Platform Centre for monitoring entire CGD network through SCADA

Customer Orientation

Reliability & Responsiveness

Focus on reliable gas supply, Responsive consumer service coupled with My AdaniGas app, Adani Gas Mitra Kiosk

Value Creation

Large Opportunity

Accelerated switch to natural gas

Strong uptick in adoption

Natural gas share in India's fuel mix to increase from 7% currently to 15% by 2030

ESG and Sustainability Focus

Greenmosphere: An initiative for carbon footprint reduction

Focus on expansion of low carbon verticals – EV Charging and Biogas.

High Return Ratios

Balanced revenue mix enhances revenue visibility

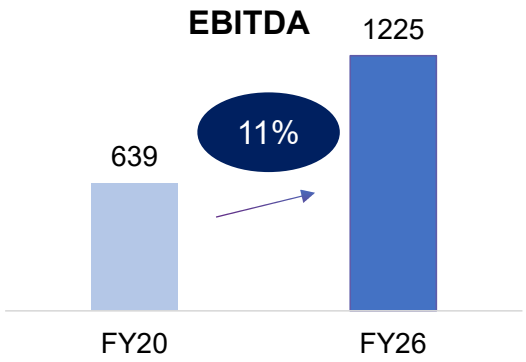
Sequential roll-out & 4 existing matured GAs -> Internal accruals for capex resulting in faster payback

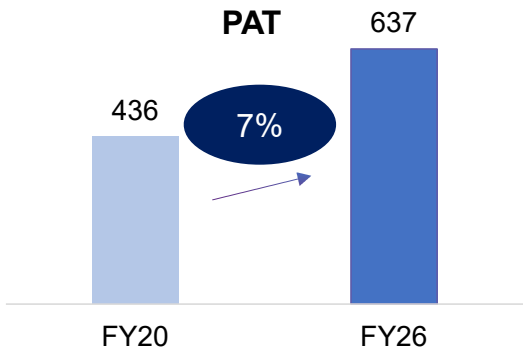
1. 50:50 JV between ATGL & Indian Oil Corporation Ltd. (IOAGPL) operates 19 GAs; 2. TotalEnergies Holdings SAS, worlds second largest LNG private player acquired 37.4% stake in ATGL in Feb-2020.

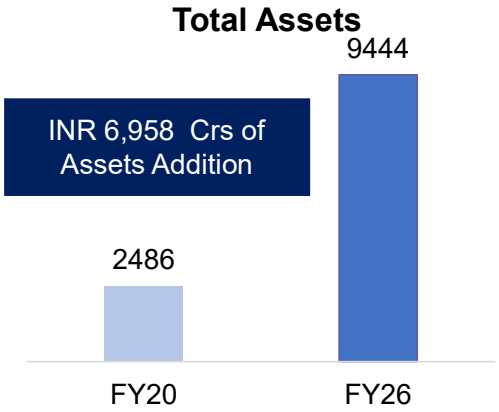
GAs: Geographical Areas; JV: Joint Venture; CGD: City Gas Distribution; SCADA: Supervisory control and data acquisition; CNG: Compressed Natural Gas; O&M: Operations & Maintenance; mmscmd: Million Metric Standard Cubic Meters per Day; PNG: Piped Natural Gas; ESG: Environmental, Social & Governance; HH: Households; I&C: Industrial and commercial units

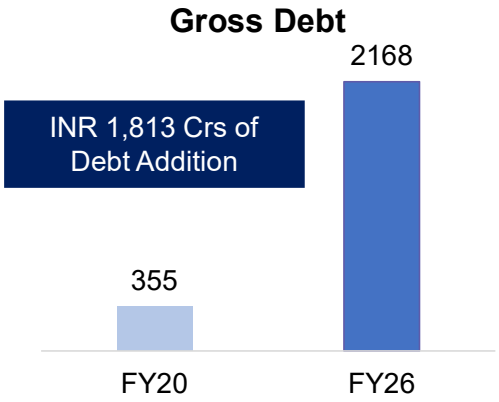
ATGL : Resilient Growth with Financial Prudence

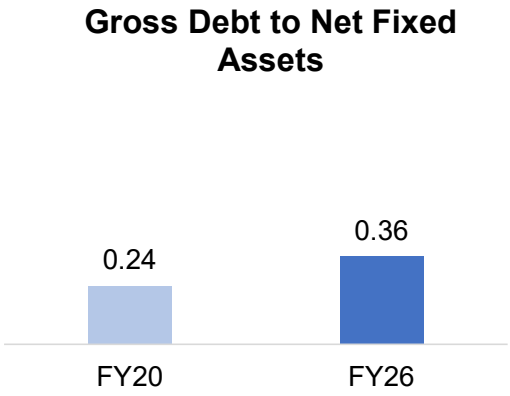
All Fig in INR Crs except ratios

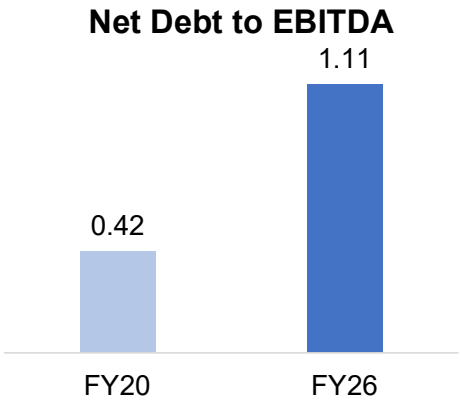












✓ **Resilient Operational Execution** has driven consistent earnings growth, supported by a strong balance sheet underpinned by **Asset strength and low leverage**.

ATGL's Credit Excellence Backed by Strong ESG Ratings

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ATGL Credit Rating

ATGL is rated **AA+ (stable)** outlook from all three top rating agencies **ICRA, CRISIL and CARE Ratings**

Long Term Bank Facilities	Short Term Bank Facilities
AA+ (Stable)	**A1+**

- ✓ These strong ratings reflects the growing scale of ATGL operations, underpinned by healthy volume growth, a favorable demand outlook, and continued network expansion.
- ✓ It also acknowledges our strong promoter backing, and a sound financial profile.

ATGL ESG Rating

S&P DJSI Score

- ✓ S&P **Dow Jones Sustainability Index score** rating of ATGL increased to **72** from **62** earlier, ranked **9th** and highest in India in the sector of gas utility

Carbon Disclosure Project Rating

- ✓ Carbon Disclosure Project rating increased to **'A' – Highest** category from earlier 'B',

CRISIL ESG Rating

- ✓ ATGL is rated at **'Crisil ESG 66'- Strong** from 'Crisil ESG 61'- Adequate earlier

CareEdge ESG Rating

- ✓ ATGL scored at **84** from CareEdge ESG; best among its peers

NSE Sustainability Rating

- ✓ NSE ESG score of ATGL increased to **75** from 74 earlier.

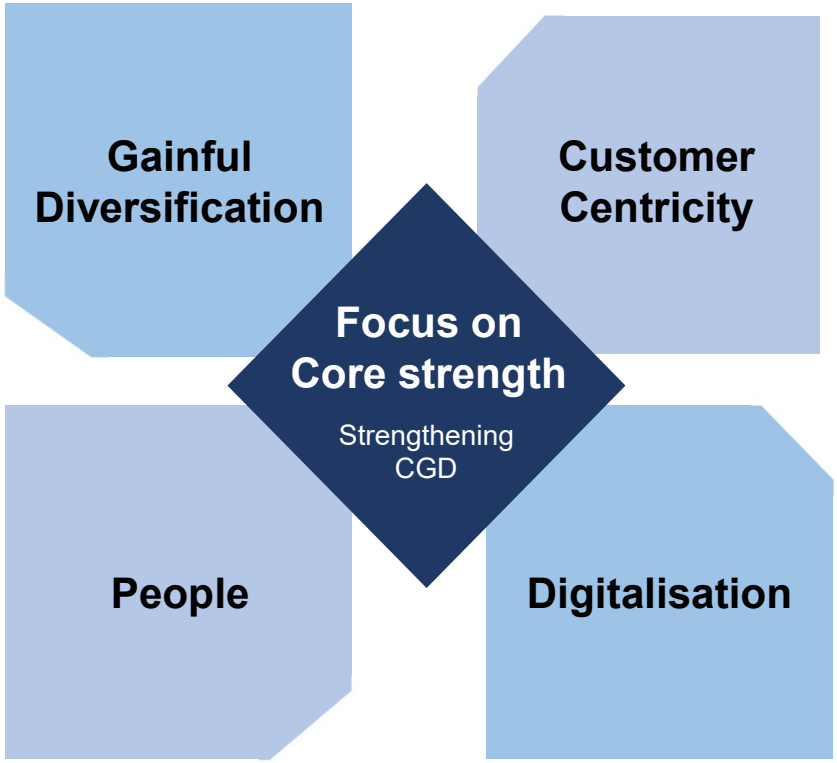
✓ ATGL's **strong credit ratings** and **Industry-leading ESG** scores underscore its financial resilience and sustainability leadership.

Five Pillars of Transformational Journey of **ATGL**

Fulfilling our objective of future proofing

- E- Mobility
- Biomass
- LNG for Trucking & Mining

Biggest asset of the Company and cultivating a resilient and talented workforce



- Focus on delivering Customer Delight
- Adani Mitra Kiosk at multiple locations for consumer queries

Leverage Technology for rapidly growing footprint

- SOUL
- Adani Gas App: 360˚ Digitalization for Consumers

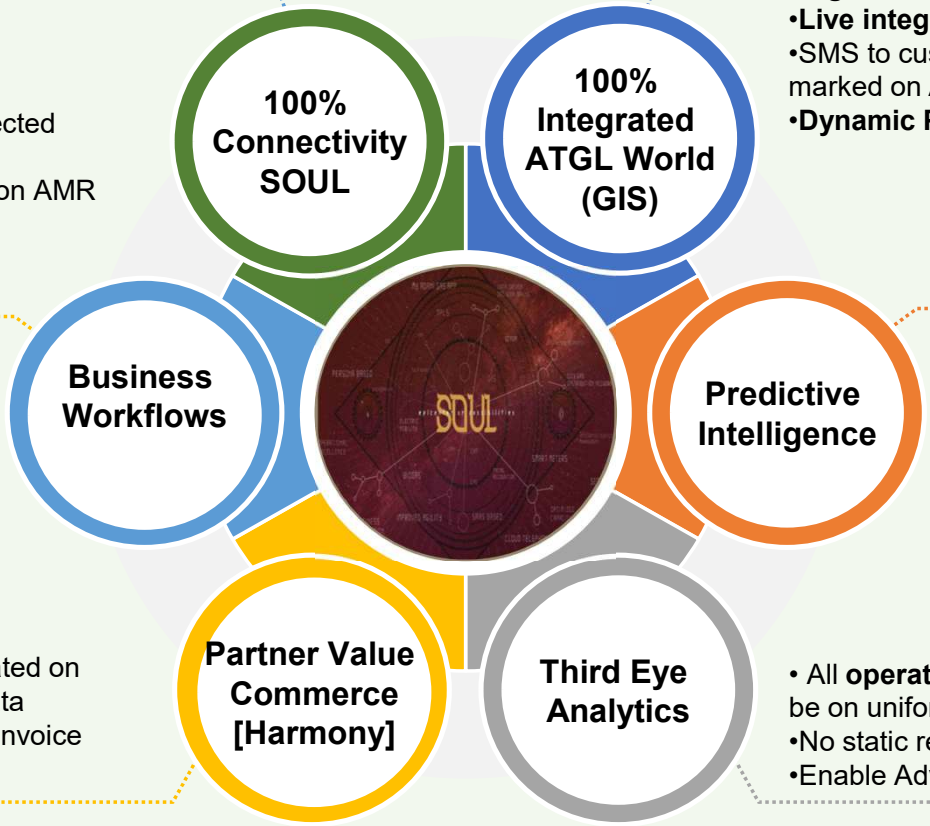
ATGL at an infection point as we spearhead the transition towards clean energy solutions to customers.

07

ATGL: Digitization and Customer Delight

SOUL – Single Digital Business Platform

Status as of today..
- All CGS stations connected
- All LCNG Plant
- Biogas Plant
- ~99% CNG stations are connected on SCADA
- 6000+ Ind. & Com customers on AMR



•**Digital Twin** with entire pipeline visibility
•**Live integration** to SCADA, Logistic SAP.
•SMS to customers based on outages marked on **ATGL World(GIS).**
•**Dynamic Price Change**

•Permission Management
•Project Tracking
•CV Based Isometric System
•Emergency Response
•Site Governance

•Predict Possible breakdown
•Project Tracking
•Proactive maintenance activities
•Emergency Response
•Site Governance

•All AMC to be generated on systems generated data
•**Automated Vendor** invoice payment

• All **operational KPI (OT + Apps)** to be on uniform BU Data lake
•No static reporting
•Enable Advanced Analytics

SCADA: Supervisory Control And Data Acquisition, **VTS:** Vessel Traffic Service, **GIS:** Geographic Information System, **CPMS:** Charge Point Management System

ATGL: Driving Customer Delight through Digitization

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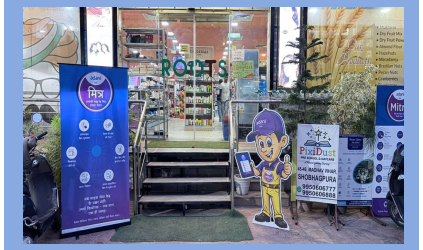
99%+
Digital Payments

Through BBPS (G-pay, Amazon pay etc.), App & Website

Adani Gas Mitra
(Self help KIOSK – 3k+ customers attended)

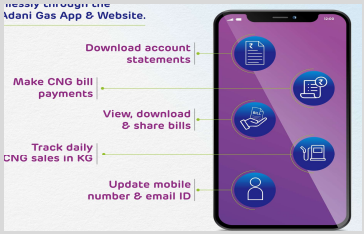


Additional **6 Adani Gas Mitra** opened across all GAs

1.7 Mn+
Self billed Invoices

Delivered via WhatsApp

Launch of CNG Customer Mobile App



Download account statement, CNG Bill Payment, Bill sharing, Tracking of daily CNG Sale

AI
Based BOM*

For automated isometric drawings for pipeline inventory

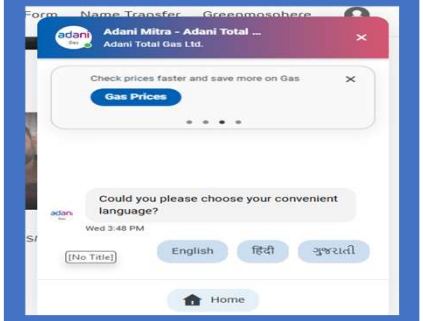
100%
Digital Registration

DPNG Registrations. Name transfer, Move in from PPA

72%
Online refund

Through My Adani Gas Mobile Applications

24x7
Multilingual CDC Bot



QR
based complaint redressal

Deployed across all CODO and DODO stations

57%
Email Answered by Agentic AI

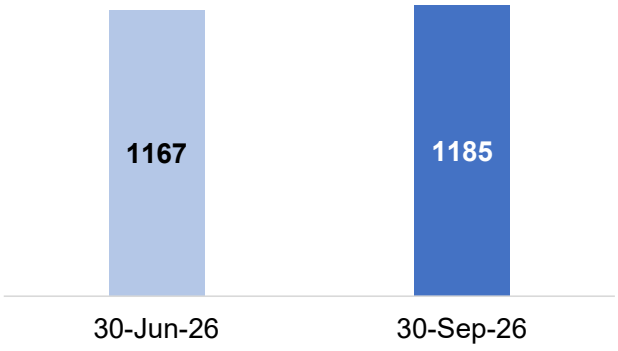
Digital Email Response system

BBPS: Bharat Bill Payment System, CDC: Customer Delight Care, CSAT: Customer Satisfaction Score, PPA: Project Phase Automation *BOM : Bill of Material

Annexure

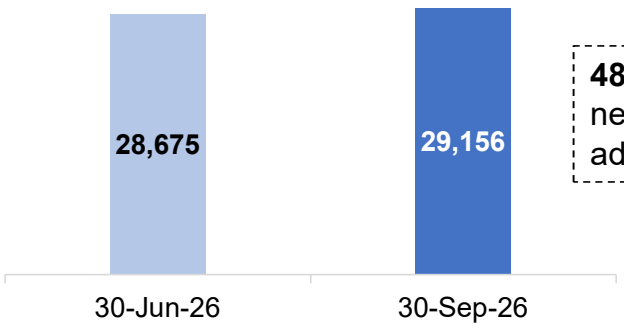
Infrastructure Update - incl. JV – IOAGPL : Q2 FY2027

CNG Stations



18 New CNG stations added in **Q2FY27**

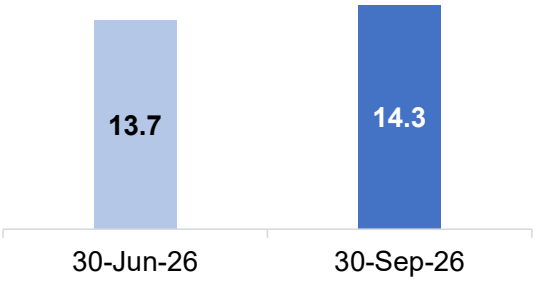
Steel Network in Inch-Km



481 Steel IK network were added in **Q2FY27**

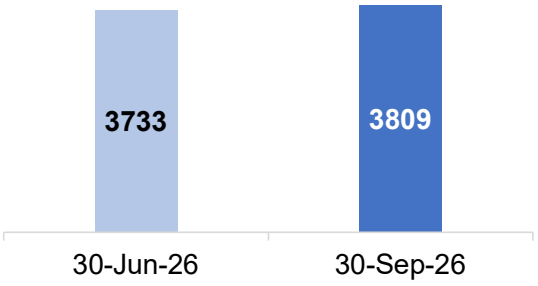
PNG Connections

No of Households (Lakhs)



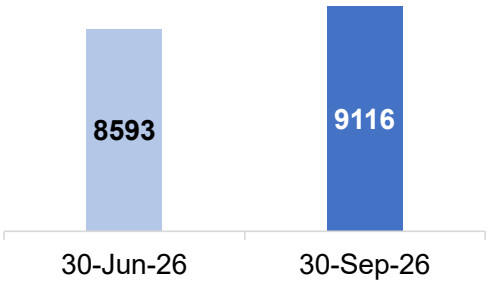
Addition of **~ 59 thousand** Domestic Connections in Q2FY27

No of Industrial Connections



Addition of **76** Industrial Customers in Q2FY27

No of Commercial Connections



Addition of **523** Commercial Customers in Q2FY27

ATGL Key Financials : Income Statement Summary – Standalone (INR Cr)

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Particulars	Quarter Ended			Half Year Ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
Revenue from Operations	**2102**	**1897**	**1569**	**3999**	**3060**	**6378**
Cost of goods sold	1599	1454	1120	3053	2169	4533
Operating & other Expenses	177	175	156	352	306	657
Total Expenditure	**1776**	**1629**	**1276**	**3406**	**2475**	**5190**
Op .EBIDTA	**326**	**268**	**293**	**593**	**585**	**1188**
Other Income	14	13	9	27	18	37
EBIDTA	**340**	**281**	**302**	**621**	**603**	**1225**
Interest Expenses	36	39	26	75	54	129
Depreciation & Amortisation Expenses	68	64	59	132	113	233
Profit before Tax	**235**	**178**	**217**	**414**	**436**	**863**
Tax	68	45	55	114	112	226
Profit After Tax	**167**	**133**	**162**	**300**	**324**	**637**

ATGL Key Financials : Income Statement Summary – Consolidated (INR Cr)

adani Gas

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
Revenue from Operations	**2110**	**1907**	**1576**	**4016**	**3075**	**6409**
Cost of goods sold	1600	1457	1122	3057	2173	4541
Operating & other expenses	182	180	159	362	313	673
Total Expenditure	**1782**	**1637**	**1281**	**3419**	**2486**	**5214**
Op. EBIDTA	**328**	**270**	**295**	**598**	**589**	**1195**
Other Income	14	13	9	27	17	38
EBIDTA	**342**	**283**	**304**	**625**	**605**	**1232**
Interest Expenses	36	39	26	76	54	129
Depreciation & Amortization Expenses	72	67	62	138	117	243
PBT before share of profit from joint ventures	**233**	**177**	**216**	**411**	**434**	**860**
Share in Profit/ (Loss) from Joint Venture	8	10	3	18	7	22
Profit Before Tax	**242**	**187**	**219**	**429**	**441**	**882**
Total tax expense	68	45	55	114	112	226
Profit After Tax (Consolidated)	**173**	**142**	**163**	**315**	**329**	**656**

ATGL : List of Location

ATGL

S.No.	Geographical Area	State
1	Ahmedabad City and Daskroi Area	Gujarat
2	Vadodara (part)	Gujarat
3	Surendranagar (EAAA)	Gujarat
4	Barwala & Ranpur Talukas	Gujarat
5	Navsari (EAAA) , Surat (EAAA), Tapi (EAAA) & the Dangs	Gujarat
6	Kheda (EAAA) & Mahisagar	Gujarat
7	Porbandar	Gujarat
8	Burhanpur, Khandwa, Khargone and Harda districts	Madhya Pradesh
9	Alirajpur, Nandurbar and Barwani districts	Maharashtra and Madhya Pradesh
10	Akola, Hingoli and Washim districts	Maharashtra
11	Balasore, Bhadrak & Mayurbhanj	Odisha
11	Amravati and Yavatmal districts	Maharashtra
12	Bhandara, Gondiya and Garchiroli districts	Maharashtra
13	Chittorgarh (Other than Rawatbhata) & Udaipur Districts	Rajasthan
14	Bilwara & Bundi Districts	Rajasthan
15	Nuh & Palwal	Haryana
16	Bhiwani, Charkhi Dadri & Mahendragarh Districts	Haryana
17	Faridabad	Haryana
18	Khurja	Uttar Pradesh
19	Jhansi (EAAA), Bhind, Jalaun, Lalitpur and Datia	Uttar Pradesh, Madhya Pradesh
20	Tikamgarh, Niwari, Chattarpur and Panna districts	Madhya Pradesh
21	Anuppur, Bilaspur and Korba	Madhya Pradesh, Chhattisgarh
22	Gumla, Latehar, Lohardaga, Simdega, Garhwa and Khunti districts	Jharkhand
23	Jashpur, Raigarh, Janjgir-Champa and Mahasamund districts	Chhattisgarh
24	Mungeli, Bemetara, Durg, Balod and Dhamtari districts	Chhattisgarh
25	Kabirdham, Raj Nandgaon and Kanker districts	Chhattisgarh
26	Kokrajhar, Dhubri, South SalmaraMankachar and Goalpara districts	Assam
27	Baksa, Barpeta, Bongaigaon, Chirang, Nalbari and Bajali districts	Assam
28	Nagaon, Morigaon, Hojai, Karbi Anglong and West Karbi Anglong districts	Assam
29	Koraput, Malkangiri, and Nabarangpur districts	Odisha
31	Cuddalore, Nagapatinam & Tiruvarur Districts	Tamil Nadu
32	Tiruppur District	Tamil Nadu
33	Udupi District	Karnataka
34	Jalandhar District	Punjab

IOAGPL

S.No.	Geographical Area	State
1	Panchkula (EAAA), Sirmaur Districts, Shimla & Solan (EAAA) District	Haryana
2	Chandigarh	Chandigarh
3	Udham Singh Nagar	Uttarakhand
4	Panipat	Haryana
5	Allahabad (EAAA), Bhadohi & Kausambi Districts	Uttar Pradesh
6	Prayagraj	Uttar Pradesh
7	Bulandshahr (EAAA), Aligarh & Hathras Districts	Uttar Pradesh
8	Bulandshahar (Part)	Uttar Pradesh
9	Jaunpur and Ghazipur Districts	Uttar Pradesh
10	Gaya & Nalanda Districts	Bihar
11	Burdwan District	West Bengal
12	Dharwad	Karnataka
13	South Goa	Goa
14	Daman	Daman & Diu
15	Ernakulum	Kerala
16	Kozhikode & wayanad Districts	Kerala
17	Malappuram Districts	Kerala
18	Kannur, Kasargod & Mahe Districts	Kerala
19	Palakkad & Thrissur Districts	Kerala

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