

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS OF

ADANI GAS LIMITED

Corporate Identification Number: U40100GJ2005PLC046553

Registered and Corporate Office: "Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India. Website: www.adanigas.com

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STATUTORY ADVERTISEMENT IN COMPLIANCE OF CLAUSE 5 OF PART III OF ANNEXURE I OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) CIRCULAR NO. CFD/DIL3/GIR/2017/21 DATED MARCH 10, 2017 READ WITH SUB-RULE (7) OF RULE 19 OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957 (SCRR) PURSUANT TO GRANT OF RELAXATION BY SEBI FROM THE APPLICABILITY OF RULE 19(2)(B) OF SCRR.

A. About the Composite Scheme of Arrangement:

The Composite Scheme of Arrangement among Adani Gas Holdings Limited ("AGHL") and Adani Gas Limited ("AGL") and Adani Enterprises Limited ("AEL") and their respective shareholders and creditors under Sections 230 to 232 together with Sections 13, 61, 62, 66 and other relevant provisions of the Companies Act, 2013 ("the Scheme") was approved by the Hon'ble National Company Law Tribunal vide its order dated 3rd August, 2018.

The Composite Scheme of Arrangement, inter alia, provides for:-

- amalgamation of AGHL with AGL pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Part II of the Scheme"); and
- subject to satisfactory fulfillment of (a) above i.e., upon amalgamation of the AGHL with the AGL becoming effective, demerger of the Demerged Undertaking (as defined in the Composite Scheme of Arrangement) of AEL and transfer of the same to the AGL pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Part III of the Scheme").

The Part III of the Scheme shall be effective from effective date and appointed date i.e. 28th August, 2018.

AEL had fixed 7th September, 2018 as the record date to determine its shareholders who would be entitled to the shares of AGL, pursuant to the Scheme.

I. Name and address of the Registered Office:

Company Name: Adani Gas Limited
Registered Office: "Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

II. Details of Change of name and / or object clause:

Adani Gas Limited was incorporated on 5th August, 2005 under the Companies Act, 1956 as a public limited company under the name "Adani Energy (U.P.) Limited". The company was converted into private limited company on 26th March, 2009. The name of the company was subsequently changed to "Adani Gas Private Limited" on 31st December, 2009. Thereafter, the company was converted into public limited company on 8th January, 2010 and changed its name to "Adani Gas Limited".

Change in Object Clause: Following change was made in Object Clause of the Company:

Date of Resolution	Type of Resolution and passed by	Type of Change	Object Clause Inserted
18 th January, 2018	Special Resolution passed by Shareholders' at EGM	Insertion of new clause after existing Sub Clause No. 4 of Clause III(A)	To carry on the business of import, storage, transportation, regasification, trading and dealing in all types of Liquid or Piped Natural Gas.

III. Capital Structure - Pre and Post Scheme of Arrangement

Share Capital	Amount in Rupees
Authorized Share Capital	260,00,00,000
26,00,00,000 Equity Shares of Rs. 10/- each	260,00,00,000
TOTAL	260,00,00,000
Issued, Subscribed and Paid-Up Share Capital	256,74,20,400
25,67,42,040 Equity Shares of Rs. 10/- each fully paid up	256,74,20,400
TOTAL	256,74,20,400
Post Scheme of Arrangement	Amount in Rupees
Share Capital	
Authorized Share Capital	509,95,00,000
509,95,00,000 Equity Shares of Re. 1/- each	509,95,00,000
50,000 Preference Shares of Rs.10/- each	5,00,000
TOTAL	510,00,00,000
Issued, Subscribed and Paid-Up Share Capital	109,98,10,083
109,98,10,083 Equity Shares of Re. 1/- each fully paid up	109,98,10,083
50,000 - 10% Cumulative Redeemable Preference Shares of Rs.10/- each fully paid-up	5,00,000
TOTAL	110,03,10,083

IV. Shareholding Pattern of the Company as on 22nd October, 2018 is given below:

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholders (II)	Nos. of Shares-holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialised form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No (a)	As a % of total Shares held (b)	No (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
(A)	Promoter & Promoter Group	9	823963481	0	0	823963481	74.92	0	0	0	0.00	0	0.00	0	0.00	0	0.00	823963481
(B)	Public	77920	275846602	0	0	275846602	25.08	0	0	0	0.00	0	0.00	0	0.00	0	0.00	275846602
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
		77929	1099810083	0	0	1099810083	100.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1099810083

Table II (I)(a) - Statement showing shareholding pattern of the Promoter and Promoter Group

1	Indian																		
(a)	Individuals / Hindu Undivided Family	2	2	0	0	2	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	2
	Gautambhai Shantilal Adani	1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	1
	Rajeshbhai Shantilal Adani	1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	1
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(d)	Any Other (Specify)	3	729526379	0	0	729526379	66.33	0	0	0	0.00	0	66.33	0	0.00	0	0.00	0	729526379
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660	57.29	0	0	0	0.00	0	57.29	0	0.00	0	0.00	0	630034660
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	621197910	0	0	621197910	56.48	0	0	0	0.00	0	56.48	0	0.00	0	0.00	0	621197910
	Shri Gautam S. Adani/Smt.Pri G. Adani (on behalf of Gautam S. Adani Family Trust)	1	8836750	0	0	8836750	0.80	0	0	0	0.00	0	0.80	0	0.00	0	0.00	0	8836750
	Bodies Corporate	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	0	0.00	0	99491719
	Adani Properties Pvt. Ltd.	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
	Adani Tradeline LLP	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	0	0.00	0	99491719
	Sub Total (A)(1)	5	729526381	0	0	729526381	66.33	0	0	0	0.00	0	66.33	0	0.00	0	0.00	0	729526381
2	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(e)	Any Other (Specify)	4	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	0	94437100
	Bodies Corporate	4	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	0	94437100
	Afro Asia Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0.00	0	2.75	0	0.00	0	0.00	0	30249700
	Universal Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0.00	0	2.75	0	0.00	0	0.00	0	30249700
	Worldwide Emerging Market Holding Limited	1	30249700	0	0	30249700	2.75	0	0	0	0.00	0	2.75	0	0.00	0	0.00	0	30249700
	Pan Asia Trade & Investment Private Limited	1	3688000	0	0	3688000	0.34	0	0	0	0.00	0	0.34	0	0.00	0	0.00	0	3688000
	Sub Total (A)(2)	4	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	0	94437100
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	9	823963481	0	0	823963481	74.92	0	0	0	0.00	0	74.92	0	0.00	0	0.00	0	823963481

Table III - Statement showing shareholding pattern of the Public shareholders

1	Institutions																		
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(e)	Foreign Portfolio Investor	141	233035579	0	0	233035579	21.19	0	0	0	0.00	0	21.19	0	0.00	0	0.00	0	233035579
	Elara India Opportunities Fund Limited	1	53537288	0	0	53537288	4.87	0	0	0	0.00	0	4.87	0	0.00	0	0.00	0	53537288
	Cresta Fund Ltd	1	38234773	0	0	38234773	3.48	0	0	0	0.00	0	3.48	0	0.00	0	0.00	0	38234773
	Albula Investment Fund Ltd	1	31747038	0	0	31747038	2.89	0	0	0	0.00	0	2.89	0	0.00	0	0.00	0	31747038
	Apms Investment Fund Ltd	1	23037849	0	0	23037849	2.09	0	0	0	0.00	0	2.09	0	0.00	0	0.00	0	23037849
	Vespera Fund Limited	1	19074892	0	0	19074892	1.73	0	0	0	0.00	0	1.73	0	0.00	0	0.00	0	19074892
	Lis Investment Fund Ltd	1	15742939	0	0	15742939	1.43	0	0	0	0.00	0	1.43	0	0.00	0	0.00	0	15742939
(f)	Financial Institutions / Banks	4	5831127	0	0	5831127	0.53	0	0	0	0.00	0	0.53	0	0.00	0	0.00	0	5831127
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
	Foreign Institutional Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0
	Sub Total (B)(1)	145	238866706	0	0	238866706	21.72	0	0	0	0.00	0	21.72	0	0.00	0	0.00	0	238866706
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0							

V. Name of ten largest shareholders of the Company as on 22nd October, 2018:

Sr. No.	Name of the Shareholder	No. of Equity Shares	% to total paid up capital	Interest of shareholder
1	Gautam S. Adani/ Rajesh S. Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	Promoter Group
2	Adani Tradeling LLP	9,94,91,719	9.05	Promoter Group
3	Elara India Opportunities Fund Limited	5,35,37,288	4.87	---
4	Cresta Fund Ltd	3,82,34,773	3.48	---
5	Albulia Investment Fund Ltd	3,17,47,038	2.89	---
6	Worldwide Emerging Market Holding Limited	3,02,49,700	2.75	Promoter Group
7	Afro Asia Trade and Investments Limited	3,02,49,700	2.75	Promoter Group
8	Universal Trade and Investments Limited	3,02,49,700	2.75	Promoter Group
9	Apms Investment Fund Ltd	2,30,37,849	2.09	---
10	Vespera Fund Limited	1,90,74,892	1.73	---
	Total	97,70,70,569	88.84	

VI. Details of Our Promoters

Following are the details of the Promoters of the Company:

1. Mr. Gautam S. Adani

Mr. Gautam S. Adani is the Chairman and Founder of the Adani Group. He has more than 35 years of business experience. Under his leadership, Adani Group has emerged as a global integrated infrastructure player with interest across resources (coal mining and trading), logistics, city gas distribution, energy (power generation) and agri businesses. His success story is extraordinary in many ways. His journey has been marked by his ambitious and entrepreneurial vision, coupled with great vigour and hard work. This has not only enabled the Group to achieve numerous milestones but also resulted in creation of a robust business model which is contributing towards building sound infrastructure in India. He is appointed as a Additional Director (Non-Executive) of our company w.e.f. 22nd October, 2018.

Educational Qualification: S.Y.B.Com

Director Identification Number: 00006273

Residential Address: Shantivan Farm, B/h. Karnavati Club, Gandhinagar - Sarkhej Highway, Ahmedabad - 380 057, Gujarat, India

2. Mr. Rajesh S. Adani

Mr. Rajesh S. Adani has been associated with Adani Group since its inception. He is in charge of the operations of the Group and has been responsible for developing its business relationships. His proactive, personalized approach to the business and competitive spirit has helped towards the growth of the Group and its various businesses.

Educational Qualification: B.Com

Director Identification Number: 00006322

Residential Address: Shanti Sagar Bungalow, Rajpath Club to Bopal Road, Near Kantam Party Plot Cross Road, Bodakdev, Ahmedabad - 380 059, Gujarat, India

VII. Business and Its Management

AGL was incorporated in 2005 to consolidate the Adani Group's Gas Distribution Business and to capitalize on the opportunities in Indian to supply Piped Natural Gas to household, commercial and industrial consumers and Compressed Natural Gas (CNG).

AGL has set up a gas distribution network of approximately 380 kms of steel pipeline and approximately 5,637 kms of polyethylene pipeline including 70 CNG stations spread across Ahmedabad and Vadodra in the State of Gujarat, Faridabad in the State of Haryana; and Kurjuri in the State of Uttar Pradesh.

Composite Scheme of Arrangement

Pursuant to the Composite Scheme of Arrangement, all businesses, undertakings, activities, properties and liabilities of whatsoever nature and kind, pertaining and relating to Gas Sourcing and Distribution Business of AEL has been transferred and vested in AGL.

Management

Name	Designation
Mr. Gautam S. Adani	Additional Director (Non-Executive)
Mr. Pranav V. Adani	Director (Executive)
Mr. Suresh P. Mangani	Additional Director (Executive)
Mr. Maheswar Sahu	Additional Director (Non-Executive, Independent)
Mr. Naresh Kumar Nayyar	Additional Director (Non-Executive, Independent)
Mrs. Chandra Jeengar	Additional Director (Non-Executive, Independent)

VIII. Rationale for Scheme of Arrangement

Amalgamation and Demerger was undertaken by the management with a view that segregation of Gas Sourcing and Distribution Business from AEL and vesting of the same into AGL, inter alia, would lead to the following benefits:

- Amalgamation of the AGL with AGL for simplification of the holding structure resulting in reduction of managerial overlaps and reduction in multiplicity of legal and regulatory compliances;
- Greater/enhanced focus to the operations and of the management of Gas Sourcing and Distribution Business;
- Creation of enhanced value for shareholders; and
- Increased scope for Independent collaboration and expansion

IX. Financial Statements for the previous three years prior to the date of listing:

A) BALANCE SHEET AS AT MARCH 31, 2016:

Particulars	Notes	As at March 31, 2016	As at March 31, 2015
I. EQUITY AND LIABILITIES			
(1) SHAREHOLDERS' FUNDS		61,148.06	58,493.11
(a) Share Capital	3	25,674.20	25,674.20
(b) Reserves & Surplus	4	35,473.86	32,818.91
(2) NON-CURRENT LIABILITIES		35,941.07	48,481.80
(a) Long-term borrowings	5	9,441.18	25,453.30
(b) Deferred Tax Liabilities (Net)	36	7,906.55	7,042.83
(c) Other Long term liabilities	6	18,430.00	16,762.40
(d) Long-term provisions	7	163.34	233.27
(3) CURRENT LIABILITIES		45,953.47	17,596.20
(a) Short-term borrowings	8	36,600.00	2,000.00
(b) Trade payables	9	4,476.90	5,159.64
(c) Other current liabilities	10	4,609.21	10,284.63
(d) Short-term provisions	11	267.36	151.93
TOTAL		1,43,042.60	1,25,581.11
II. ASSETS			
(1) NON CURRENT ASSETS			
(a) Fixed assets	12		
(i) Tangible assets		72,837.05	70,112.66
(ii) Intangible assets		2,737.09	2,927.89
(iii) Capital work-in-progress	13	15,702.13	20,582.22
		91,276.27	93,622.77
(b) Non-Current Investments	14	4,500.00	1,230.00
(c) Long-term loans and advances	15	2,465.48	2,776.11
(d) Other non-current assets	16	154.20	137.67
		98,395.95	97,766.55
(2) CURRENT ASSETS		44,646.65	27,814.56
(a) Current Investments	17	375.00	0.00
(b) Inventories	18	3,869.82	3,549.03
(c) Trade receivables	19	3,928.05	6,333.34
(d) Cash & Bank Balances	20	1,214.01	13,421.02
(e) Short-term loans & advances	21	35,147.72	3,709.26
(f) Other current assets	22	112.05	801.91
TOTAL		1,43,042.60	1,25,581.11

STATEMENT OF PROFIT AND LOSS FOR THE PERIOD ENDED MARCH 31, 2016

Particulars	Notes	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
A. REVENUE			
Revenue from Operations (Gross)	23	1,20,522.25	1,41,603.76
Less: Excise Duty		7,654.54	7,756.49
Revenue from Operations (Net)		1,12,867.71	1,33,847.27
Other Income	24	2,592.78	1,324.68
Total Revenue (I+II)		1,15,460.49	1,35,172.25
IV. EXPENSES			
Cost of Materials consumed	25	41,637.15	51,174.21
Purchase of Stock In Trade	26	33,661.84	47,532.36
Changes In Inventory of Finished Goods, Work In Progress & Stock In Trade	27	(34.81)	584.11
Employee benefits expense	28	3,401.90	3,119.18
Finance costs	29	4,248.24	4,380.95
Depreciation and amortization expense	12	5,417.25	5,515.74
Other expenses	30	8,224.95	9,505.53
Total Expenses		96,556.52	1,21,812.08
Profit / (Loss) for the year before Exceptional, Extraordinary Items & Taxation (III - IV)		18,903.97	13,360.17
Exceptional Items	31	(5,423.71)	0.00
Profit / (Loss) for the year before Extraordinary Items & Taxation (V - VI)		13,480.26	13,360.17
Extraordinary Items		0.00	0.00
Profit / (Loss) for the year before Taxation (VII - VIII)		13,480.26	13,360.17
X. Tax Expense:			
(1) Current Tax		4,708.44	2,184.41
(2) Adjustment of earlier years		0.00	0.38
(3) Deferred Tax	35	863.72	808.09
(4) MAT Credit Reversal / (Entitlement)		0.00	760.39
Profit / (Loss) for the year (IX - X)		7,908.10	9,606.90
Earning per Equity Share of ₹ 10/- each:	34		
- Basic		3.08	3.74
- Diluted		3.08	3.74

CASH FLOW STATEMENT FOR THE PERIOD ENDED MARCH 31, 2016

S. NO.	PARTICULARS	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
A. CASHFLOW FROM OPERATIONS			
	Net Profit Before Tax	13,480.26	13,360.17
Adjustment for:			
	Depreciation/Amortization	5,417.25	5,515.74
	Finance Cost	4,248.24	4,380.95
	Interest Income	(1,983.04)	(262.69)
	Income from Dividend	0.00	(173.34)
	(Income)/Loss from Sale of Current Investments	(65.11)	(3.05)
	(Gain)/Loss on Sale of Fixed Assets	196.21	2.00
	Bad Debts/ Provision for Doubtful Debts	(9.51)	44.14
	Liabilities No Longer Required	(79.15)	(41.26)

S. NO.	PARTICULARS	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
	Bad Debts/ Provision for Doubtful Loans & Advances	0.00	323.95
	Exceptional Item	5,423.71	0.00
	Total Adjustments to Net Profit	13,148.60	9,786.46
	Operating Profit Before Working Capital Changes	26,628.86	23,146.63
Adjustment for:			
	Trade and Other Receivables	2,414.80	1,580.48
	Inventories	(320.79)	146.71
	Loans and Advances	(659.81)	786.25
	Other Current Assets	687.73	(711.44)
	Trade Payables	(603.59)	(535.27)
	Other Liabilities & Provision	973.78	482.20
	Total Working Capital Changes	2,492.12	1,748.92
	Cash Generated From Operations	29,120.98	24,895.56
	Direct Tax (Paid)/ Refund	(3,839.41)	(3,008.20)
	Net Cash From Operating Activities	25,281.57	21,887.35
B. CASHFLOW FROM INVESTING ACTIVITIES			
	Purchase/Additions to Fixed Assets & Capital Work in Progress	(8,700.25)	(3,090.18)
	Capital Advances	49.06	47.51
	Sale of Fixed Assets	9.58	10.06
	Redemption/Investment in Deposits	(0.09)	2.41
	Interest Received	1,968.64	244.08
	Investment in Joint Venture	(4,020.00)	(1,227.50)
	Consideration from sale of Mutual Fund	65.11	3.05
	Income from Dividend	0.00	173.34
	Loans, Advances and Deposits to Related Party	(30,626.18)	0.00
	Net Cash Used in Investing Activities	(41,254.13)	(3,837.25)
C. CASHFLOW FROM FINANCING ACTIVITIES			
	Proceeds from Long Term Borrowings	0.00	2,000.00
	Proceeds from Commercial paper	30,000.00	0.00
	Repayment of Long Term Borrowings	(22,563.36)	(7,276.65)
	Proceeds from Short Term Borrowings	4,600.00	2,000.00
	Repayment of Short Term Borrowings	0.00	(1,013.68)
	Repayment of Loans and Advances	(13.03)	12.87
	Interest Paid	(4,297.61)	(4,428.40)
	Security Deposit from Customer & contractors	1,667.60	917.80
	Dividend Paid (including dividend distribution tax)	(5,253.15)	0.00
	Net Cash Used for Financing Activities	4,140.45	(7,788.06)
D. Net Increase/(Decrease) in Cash and Bank Balances (A+B+C)			
	Effect of Exchange Rate Difference on Cash and Cash Equivalents	0.00	0.00
	Cash and Cash Equivalents at the beginning of the Period	13,419.41	3,157.37
	Cash and Cash Equivalents at the end of the Period	1,587.31	13,419.41
Components of cash and cash equivalents			
	Cash on hand	0.00	0.42
	Cheque on hand	0.00	779.24
	Balances with Local banks		
	- In Current Account	687.31	6,121.16
	- In Fixed Deposit Account	525.00	941.00
	- In Margin Deposit Account	0.00	5,577.59
	Highly Liquid mutual Fund	375.00	0.00
	Total cash and cash equivalents (Refer note 17 & 20 (a))	1,587.31	13,419.41

B) BALANCE SHEET AS AT MARCH 31, 2017:

Particulars	Notes	As at March 31, 2017	As at March 31, 2016
ASSETS			
Non-Current Assets			
Property, Plant and Equipment	4	80,189.81	72,837.06
Capital Work-in-Progress	5	8,665.03	15,702.13
Goodwill		2,549.18	2,549.18
Other Intangible Assets	4	441.44	357.85
Financial Assets	6		
- Investment		8,500.00	4,500.00
- Other Financial Assets	7	905.92	1,746.27
Income Tax Assets (Net)	8	241.32	197.65
Other Non Current Assets	9	894.41	675.76
Total Non-Current Assets		1,02,387.11	98,565.90
Current Assets			
Inventories	10	3,868.50	3,869.82
Financial Assets			
- Investments	11	552.67	375.37
- Trade Receivables	12	5,621.12	3,928.05
- Cash & Cash Equivalents	13	1,564.49	1,212.31
- Bank balances other than above	14	2.55	1.70
- Loans	15	48,529.22	30,631.65
- Other Financial Assets	16	56.65	303.38
Other Current Assets	17	3,398.31	4,516.07
Total Current Assets		63,593.51	44,838.35
Total Assets		1,65,980.62	1,43,404.25
EQUITY AND LIABILITIES			
Equity			
Equity Share Capital	18	25,674.20	25,674.20
Other Equity	19	45,810.36	35,724.51
Total Equity		71,484.56	61,398.71
LIABILITIES			
Non-Current Liabilities			
Financial Liabilities			
- Borrowings	20	32,067.27	9,419.51
- Other Financial Liabilities	21	20,214.25	18,337.41
Provisions	22	218.17	163.34
Deferred Tax Liabilities (Net)		8,842.63	8,039.22
Other Non Current Liabilities		0.00	0.00
Total Non-Current Liabilities		61,342.32	35,959.48
Current Liabilities			
Financial Liabilities			
- Borrowings	23	17,000.00	36,600.00
- Trade Payables	24	5,267.45	4,476.90
- Other Financial Liabilities	25	9,859.65	3,440.33
Provisions	26	365.74	267.36
Other Current Liabilities	27	660.90	1,261.47
Income Tax Liabilities (Net)		0.00	0.00
Total Current Liabilities		33,153.74	46,046.06
Total Equity and Liabilities		1,65,980.62	1,43,404.25

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2017

Particulars	Notes	For the Year Ended 31-Mar-2017	For the Year Ended 31-Mar-2016
Revenue from Operations (I)	28	1,16,244.20	1,20,522.25
Other Income (II)	29	4,053.64	2,784.48
Total Income (III) = (I+II)		1,20,297.84	1,23,306.73
EXPENSES			

हत्या के अभियुक्त को
आजीवन कारावास

सोजत (पाली) @ पत्रिका. अपर जिला एवं सेशन न्यायाधीश ओमप्रकाश ने मंगलवार को महिला की हत्या के डेढ़ वर्ष पुराने मामले में अभियुक्त युवक को आजीवन कारावास की सजा सुनाई है। लोक अभियोजक प्रतापचंद्र चौहान ने बताया कि नसिंगपुरा कॉलोनी सोजत निवासी सीमा पत्नी शिवलाल माली की भतीजे ने चाकू से चारकर हत्या कर दी थी। साथ ही पास में सो रहे बालक को घायल कर दिया था।

नेताओं की सभाओं में नहीं होता था दिखावा, जननायक के रूप में ही पहचान थी

जालोर में औद्योगिक विकास की पहल के किस्से भी राजनीति से ही जुड़े
खुशालसिंह भारती
rajasthanpatrika.com

अच्छी नहीं रही है। 60 से 80 के दशक में राजनीतिक कार्यक्रमों में तड़क भड़क नहीं होती थी और कार्यक्रम सादगी से होते थे। यही नहीं नेता जननायक की छवि के रूप में ही पहचाने जाते थे। इस काल में जालोर की राजनीति पांच लाल के लिए पहचानी जाती है और 80 के दशक की राजनीति पर पांच लाल का पूरा प्रभाव माना जाता था। ये कांग्रेस में सक्रिय कार्यकर्ता रहे, लेकिन राजनीतिक प्रतिनिधित्व नहीं



अतीत के इरोखे से

यह फोटो 80 के दशक का है जिसमें तत्कालीन मुख्यमंत्री हरिदेवजोशी ने जालोर तत्कालीन उद्योगियों से औद्योगिक संभावनाओं को जाना था।

तीन उद्योग बने थे पहचान

चौपड़ा बताते हैं कि उस समय ब्रास सर्कल के लिए जालोर में कस्तूरी मेटल इंडस्ट्रीज, लोहे के अन्य कार्यों के लिए अहिका इंडस्ट्रीज और स्टील बर्तन निर्माण के लिए राजस्थान इंडस्ट्रीज की स्थापना हो चुकी थी। इन इंडस्ट्रीज क्रिया। ये पांच चर्चित लाल इंदरलाल, भंवरलाल, छोगालाल, शांतिलाल और मोहनलाल थे और ये राजनीति दिशा तय करते थे। उस

की स्थापना करने वाले क्रमशः नून के टेक चंद, नून के हीनथल और रेवतड़ा के छानलाल और भंवरलाल थे। इन लोगों का दक्षिण में भी भी व्यापार था, लेकिन बाद में उन्होंने जालोर में भी उद्योग स्थापित किए।
दौर में जालोर शहर में राजनीतिक सभाओं का प्रमुख केंद्र अस्पताल चौराहे के आस पास का क्षेत्र ही रहा। जालोर में ग्रेनाइट उद्योग के विकास के किस्से खासे चर्चित हैं।

में ये सभाएं नगरपरिषद भवन के सामने के मैदान में होने लगी।

उद्योग विकास में
राजनीति भूमिका

आज ग्रेनाइट नगरी के नाम से विख्यात जालोर शहर में आज की के बाद शुरूआती दौर में स्टील उद्योग ही फल फूल रहा था। जालोर में ग्रेनाइट उद्योग के विकास के किस्से खासे चर्चित हैं।

CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2018		(Rs. In Lakhs)	
PARTICULARS	For the Year Ended 31-Mar-2018	For the Year Ended 31-Mar-2017	
A. CASHFLOW FROM OPERATIONS			
Net Profit Before Tax	26,729.45	15,609.09	
Adjustment for:			
Depreciation/Amortization	6,101.17	5,616.91	
Finance Cost	4,522.24	4,426.54	
Interest Income	(127.32)	(3,248.55)	
(Income)/Loss on Sale of Current Investments	(368.55)	(45.02)	
(Gain)/Loss on Sale of Fixed Assets	28.69	142.09	
Actuarial Gain/(Loss) Transferred to OCI	18.60	(50.94)	
Provision for Doubtful Debt, Loans & Advances (Net)	(39.14)	33.35	
Liabilities No Longer Required	(9.93)	(29.88)	
Write-off for Doubtful Debt, Loans & Advances	189.92	0.00	
Exceptional Item	0.00	6,096.69	
Total Adjustments to Net Profit	10,315.68	12,941.19	
Operating Profit Before Working Capital Changes	37,045.13	28,550.28	
Adjustment for:			
Trade and Other Receivables	(1,091.73)	(1,479.86)	
Inventories	(347.24)	1.32	
Other Financial Assets	(174.18)	(65.17)	
Other Non Financial Assets	1,764.15	1,118.11	
Trade Payables	811.09	820.79	
Provisions	(17.55)	153.21	
Other Financial Liabilities	(767.33)	2,052.06	
Other Non Financial Liabilities	(56.13)	(600.57)	
Total Working Capital Changes	121.08	1,999.89	
Cash Generated From Operations	37,166.21	30,550.17	
Direct Tax (Paid)/ Refund	(8,176.46)	(4,712.55)	
Net Cash From Operating Activities	28,989.75	25,837.62	
B. CASHFLOW FROM INVESTING ACTIVITIES			
Purchase/Additions to Fixed Assets & Capital Work in Progress	(14,140.54)	(12,367.83)	
Capital Advances	139.43	(219.00)	
Sale of Fixed Assets	0.36	112.91	
Redemption/(Investment) in Deposits	(42.54)	(0.85)	
Interest Received	110.13	3,234.49	
Investment in Joint Venture	(4,900.00)	(3,250.00)	
Gain on sale of Mutual Fund	368.55	45.02	
Loans, Advances and Deposits given to/ received back from Related Party	12,615.07	(17,879.91)	
Net Cash Used in Investing Activities	(5,849.54)	(30,325.17)	
C. CASHFLOW FROM FINANCING ACTIVITIES			
Proceeds of Long Term Borrowings	24,530.23	28,490.66	
Repayment of Long Term Borrowings	(27,677.32)	(1,458.82)	
Proceeds/ Repayment from Commercial paper	(15,000.00)	(15,000.00)	
Proceeds / Repayment of Short Term Borrowings	(2,000.00)	(4,600.00)	
Repayment of Loans and Advances	0.00	0.00	
Interest Paid	(4,502.73)	(4,452.65)	
Security Deposit from Customer & contractors	3,026.97	2,038.22	
Dividend Paid (including dividend distribution tax)	0.00	0.00	
Net Cash Used for Financing Activities	(21,622.85)	5,017.41	
D. Net Increase/(Decrease) in Cash and Bank Balances (A+B+C)	1,517.36	529.85	
Cash and Cash Equivalents at the beginning of the year	2,117.16	1,587.31	
Cash and Cash Equivalents at the end of the year	3,634.52	2,117.16	
Components of cash and cash equivalents			
Cash on hand	7.68	10.58	
Cheque on hand	0.00	0.00	
Balances with Local banks			
- In Current Account	810.62	1,353.91	
- In Fixed Deposit Account	1,565.00	200.00	
Highly Liquid mutual Fund	1,251.22	552.67	
Total cash and cash equivalents	3,634.52	2,117.16	

Note:
1. The Cash Flow Statement has been prepared under the 'Indirect Method' set out in IND AS 7 'Cash Flow Statement'. For detailed financial for the year ended March 31, 2016, March 31, 2017 and March 31, 2018, may please visit Company's website www.adanigas.com.
2. Previous year figures have been regrouped and rearranged to make them comparable with the current year figures.
X. Latest audited financial statements for the period ended June 30, 2018:

BALANCE SHEET AS AT JUNE 30, 2018:				(Rs. In Lakhs)	
Particulars	Notes	As at June 30, 2018	As at March 31, 2018		
ASSETS					
Non-Current Assets					
Property, Plant and Equipment	3	87,657.55	86,816.42		
Capital Work-in-Progress	4	9,913.55	10,182.81		
Goodwill		2,549.18	2,549.18		
Other Intangible Assets	3	268.47	307.37		
Financial Assets					
- Investment	5	13,400.00	12,400.00		
- Other Financial Assets	6	906.76	1,901.78		
Income Tax Assets (Net)	7	94.00	316.75		
Other Non Current Assets	8	1,331.78	717.48		
Total Non-Current Assets		1,16,121.29	1,15,191.79		
Current Assets					
Inventories	9	4,234.93	4,215.74		
Financial Assets					
- Investments	10	24,358.43	1,251.22		
- Trade Receivables	11	6,823.64	6,426.03		
- Cash & Cash Equivalents	12	2,910.03	2,383.30		
- Bank balances other than above	13	31.39	45.09		
- Loans	14	45,804.81	35,916.31		
- Other Financial Assets	15	1,251.74	386.04		
Other Current Assets	16	1,773.84	1,671.66		
Total Current Assets		77,188.81	52,295.39		
Total Assets		1,93,310.10	1,67,487.18		
EQUITY AND LIABILITIES					
Equity					
Equity Share Capital	17	25,674.20	25,674.20		
Other Equity		68,619.25	63,114.95		
Total Equity		94,293.45	88,789.15		
LIABILITIES					
Non-Current Liabilities					
Financial Liabilities					
- Borrowings	18	38,186.62	30,991.90		
- Other Financial Liabilities	19	24,178.64	23,251.78		
Provisions	20	194.03	230.52		
Deferred Tax Liabilities (Net)		10,173.50	9,959.01		
Other Non Current Liabilities					
Total Non-Current Liabilities		72,732.79	64,433.21		
Current Liabilities					
Financial Liabilities					
- Borrowings	21	10,000.00	0.00		
- Trade Payables	22	6,274.01	6,068.61		
- Other Financial Liabilities	23	7,455.97	7,029.55		
Provisions	24	100.78	335.84		
Other Current Liabilities	25	1,402.21	604.77		
Income Tax Liabilities (Net)	26	1,050.89	226.05		
Total Current Liabilities		26,283.86	14,264.82		
Total Equity and Liabilities		1,93,310.10	1,67,487.18		

STATEMENT OF PROFIT AND LOSS FOR THE PERIOD ENDED JUNE 30, 2018				(Rs. In Lakhs)	
Particulars	Notes	For the Period Ended 30-June-2018	For the Year Ended 31-Mar-2018		
Revenue from Operations (I)	27	39,585.21	1,38,529.68		
Other Income (II)	28	1,092.05	828.12		
Total Income (III) (I+II)		40,677.26	1,39,357.80		
EXPENSES					
Cost of Materials consumed	29	8,448.83	28,736.02		
Purchase of Stock In Trade	30	15,050.10	51,293.43		
Changes in Inventory of Finished Goods, Work In Progress & Stock In Trade	31	49.79	64.08		
Excise duty on Sale of Compressed Natural Gas (CNG)		2,341.98	8,398.54		
Employee benefits expense	32	1,164.38	3,828.22		
Finance costs	33	1,059.53	4,522.24		
- Depreciation and amortization expense	3	1,586.81	6,101.17		
Other expenses	34	2,549.48	9,684.65		
Total Expenses (IV)		32,250.90	1,12,628.35		
Profit / (Loss) for the year before Exceptional Items & Taxation (V) (III - IV)		8,426.36	26,729.45		
Exceptional Items (VI)		0.00	0.00		
Profit / (Loss) before Taxation (VII) (V - VI)		8,426.36	26,729.45		
Tax Expense:					
(1) Current Tax		2,749.00	8,282.00		
(2) Adjustment of earlier years		0.00	45.08		
(3) Deferred Tax		200.01	1,111.97		
Total Tax Expenses (VIII)		2,949.01	9,439.05		
Profit / (Loss) for the year (IX) (VII - VIII)		5,477.35	17,290.40		
Other Comprehensive Income (X)					
- Item that will be reclassified to Profit & Loss					
- Item that will not be reclassified to Profit & Loss					
(a) Remeasurement of employee benefit obligations		41.43	18.60		
(b) Income tax relating to these items		(14.48)	(4.41)		
Total Other Comprehensive Income		26.95	14.19		
Total Comprehensive Income for the Year (XI) (IX + X)		5,504.30	17,304.59		
Earning per Equity Share of ₹ 10/- each (XII)	39				
- Basic		2.13	6.73		
- Diluted		2.13	6.73		

CASH FLOW STATEMENT FOR THE PERIOD ENDED JUNE 30, 2018				(Rs. In Lakhs)	
PARTICULARS		For the Period Ended 30-June-2018	For the Year Ended 31-Mar-2018		
A. CASHFLOW FROM OPERATIONS					
Net Profit Before Tax		8,426.36	26,729.45		
Adjustment for:					
Depreciation/Amortization		1,586.81	6,101.17		
Finance Cost		1,059.53	4,522.24		
Interest Income		(832.08)	(127.32)		
(Income)/Loss on Sale of Current Investments		(168.88)	(368.55)		
(Gain)/Loss on Sale of Fixed Assets		0.00	28.69		
Actuarial Gain/(Loss) Transferred to OCI		41.43	18.60		
Provision for Doubtful Debt, Loans & Advances (Net)		0.00	(39.14)		
Liabilities No Longer Required		0.00	(9.93)		
Write-off for Doubtful Debt, Loans & Advances		7.94	0.00		
Exceptional Item		0.00	189.92		
Total Adjustments to Net Profit		0.00	0.00		
Operating Profit Before Working Capital Changes		1,699.75	10,315.68		
Adjustment for:					
Trade and Other Receivables		(542.25)	(1,091.73)		
Inventories		(1,091.73)	(347.24)		
Other Financial Assets		(19.19)	(65.17)		
Other Non Financial Assets		7.19	1,118.11		
Trade Payables		(102.18)	1,764.15		
Provisions		205.41	811.09		
Other Financial Liabilities		(271.55)	(17.55)		
Other Non Financial Liabilities		(815.75)	(767.33)		
Total Working Capital Changes		797.44	(56.13)		
Cash Generated From Operations		(740.88)	121.08		
Direct Tax (Paid)/ Refund		9,385.23	37,166.21		
Net Cash From Operating Activities		(1,701.41)	(8,176.46)		
B. CASHFLOW FROM INVESTING ACTIVITIES					
Purchase/Additions to Fixed Assets & Capital Work in Progress		7,683.82	28,989.75		
Capital Advances		(2,119.79)	(14,140.54)		
Sale of Fixed Assets		(614.30)	139.43		
Redemption/(Investment) in Deposits		0.00	0.36		
Interest Received		13.70	(42.54)		
Investment in Joint Venture		(107.64)	110.13		
Gain on sale of Mutual Fund		0.00	(4,900.00)		
Loans, Advances and Deposits given to/ received back from Related Party		163.88	368.55		
Net Cash Used in Investing Activities		102.71	1		

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS OF

ADANI GAS LIMITED

Corporate Identification Number: U40100GJ2005PLC046553

Registered and Corporate Office: "Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad 380 009, Gujarat, India. Website: www.adanigas.com

Tel: (079) 25555 555, (079) 26565 555; Fax: (079) 26565 500, (079) 25555 500

STATUTORY ADVERTISEMENT IN COMPLIANCE OF CLAUSE 5 OF PART III OF ANNEXURE I OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) CIRCULAR NO. CF/DIL3/CIR/2017/21 DATED MARCH 10, 2017 READ WITH SUB-RULE (7) OF RULE 19 OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957 (SCRR) PURSUANT TO GRANT OF RELAXATION BY SEBI FROM THE APPLICABILITY OF RULE 19(2)(B) OF SCRR.

A. About the Composite Scheme of Arrangement:

The Composite Scheme of Arrangement among Adani Gas Holdings Limited ("AGHL") and Adani Gas Limited ("AGL") and Adani Enterprises Limited ("AEL") and their respective shareholders and creditors under Sections 230 to 232 together with Sections 13, 61, 62, 66 and other relevant provisions of the Companies Act, 2013 ("the Scheme") was approved by the Hon'ble National Company Law Tribunal vide its order dated 3rd August, 2018.

The Composite Scheme of Arrangement, inter alia, provides for:-

- amalgamation of AGHL with AGL pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Part II of the Scheme"); and
- subject to satisfactory fulfillment of (a) above i.e., upon amalgamation of the AGHL with the AGL becoming effective, demerger of the Demerged Undertaking (as defined in the Composite Scheme of Arrangement) of AEL and transfer of the same to the AGL pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Part III of the Scheme").

The Part III of the Scheme shall be effective from effective date and appointed date i.e. 28th August, 2018.AEL had fixed 7th September, 2018 as the record date to determine its shareholders who would be entitled to the shares of AGL, pursuant to the Scheme.

I. Name and address of the Registered Office:

Company Name: Adani Gas Limited

Registered Office: "Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

II. Details of Change of name and / or object clause:

Adani Gas Limited was incorporated on 5th August, 2005 under the Companies Act, 1956 as a public limited company under the name "Adani Energy (U.P.) Limited". The company was converted into private limited company on 26th March, 2009. The name of the company was subsequently changed to "Adani Gas Private Limited" on 31st December, 2009. Thereafter, the company was converted into public limited company on 8th January, 2010 and changed its name to "Adani Gas Limited".

Change in Object Clause: Following change was made in Object Clause of the Company:

Date of Resolution	Type of Resolution and passed by	Type of Change	Object Clause Inserted
18 th January, 2018	Special Resolution passed by Shareholders' at EGM	Insertion of new clause after existing Sub Clause No. 4 of Clause III(A)	To carry on the business of import, storage, transportation, regasification, trading and dealing in all types of Liquid or Piped Natural Gas.

III. Capital Structure - Pre and Post Scheme of Arrangement

Pre Scheme of Arrangement	
Share Capital	Amount in Rupees
Authorized Share Capital	260,00,00,000
26,00,00,000 Equity Shares of Rs. 10/- each	260,00,00,000
TOTAL	260,00,00,000
Issued, Subscribed and Paid-Up Share Capital	256,74,20,400
25,67,42,040 Equity Shares of Rs. 10/- each fully paid up	256,74,20,400
TOTAL	256,74,20,400
Post Scheme of Arrangement	
Share Capital	Amount in Rupees
Authorized Share Capital	509,95,00,000
509,95,00,000 Equity Shares of Re. 1/- each	509,95,00,000
50,000 Preference Shares of Rs.10/- each	5,00,00,000
TOTAL	510,00,00,000
Issued, Subscribed and Paid-Up Share Capital	109,98,10,083
109,98,10,083 Equity Shares of Re. 1/- each fully paid up	109,98,10,083
50,000 - 10% Cumulative Redeemable Preference Shares of Rs.10/- each fully paid-up	5,00,00,000
TOTAL	110,03,10,083

IV. Shareholding Pattern of the Company as on 22nd October, 2018 is given below:

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholders (II)	Nos. of Shares-holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialised form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No (a)	As a % of total Shares held (b)	No (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
(A)	Promoter & Promoter Group	9	823963481	0	0	823963481	74.92	0	0	0	0.00	0	0.00	0	0.00	0	0.00	823963481
(B)	Public	77920	275846602	0	0	275846602	25.08	0	0	0	0.00	0	0.00	0	0.00	0	0.00	275846602
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held by Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
		77929	1099810083	0	0	1099810083	100.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1099810083

Table II (I)(a) - Statement showing shareholding pattern of the Promoter and Promoter Group

1	Indian																	
(a)	Individuals / Hindu Undivided Family	2	2	0	0	2	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	2
	Gautambhai Shantilal Adani	1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
	Rajeshbhai Shantilal Adani	1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)	3	729526379	0	0	729526379	66.33	0	0	0	0.00	0	66.33	0	0.00	0	0.00	729526379
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660	57.29	0	0	0	0.00	0	57.29	0	0.00	0	0.00	630034660
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	621197910	0	0	621197910	56.48	0	0	0	0.00	0	56.48	0	0.00	0	0.00	621197910
	Shri Gautam S. Adani/Smt.Priya G. Adani (on behalf of Gautam S. Adani Family Trust)	1	8836750	0	0	8836750	0.80	0	0	0	0.00	0	0.80	0	0.00	0	0.00	8836750
	Bodies Corporate	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	0	0.00	99491719
	Adani Properties Pvt. Ltd.	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Adani Tradeline LLP	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	0	0.00	99491719
	Sub Total (A)(1)	5	729526381	0	0	729526381	66.33	0	0	0	0.00	0	66.33	0	0.00	0	0.00	729526381
2	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	4	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	94437100
	Bodies Corporate	4	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	94437100
	Atro Asia Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0.00	0	2.75	0	0.00	0	0.00	30249700
	Universal Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0.00	0	2.75	0	0.00	0	0.00	30249700
	Worldwide Emerging Market Holding Limited	1	30249700	0	0	30249700	2.75	0	0	0	0.00	0	2.75	0	0.00	0	0.00	30249700
	Pan Asia Trade & Investment Private Limited	1	3688000	0	0	3688000	0.34	0	0	0	0.00	0	0.34	0	0.00	0	0.00	3688000
	Sub Total (A)(2)	4	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	94437100
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	9	823963481	0	0	823963481	74.92	0	0	0	0.00	0	74.92	0	0.00	0	0.00	823963481

Table III - Statement showing shareholding pattern of the Public shareholders

1	Institutions																	
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investor	141	233035579	0	0	233035579	21.19	0	0	0	0.00	0	21.19	0	0.00	0	0.00	233035579
	Elara India Opportunities Fund Limited	1	53537288	0	0	53537288	4.87	0	0	0	0.00	0	4.87	0	0.00	0	0.00	53537288
	Cresta Fund Ltd	1	38234773	0	0	38234773	3.48	0	0	0	0.00	0	3.48	0	0.00	0	0.00	38234773
	Albula Investment Fund Ltd	1	31747038	0	0	31747038	2.89	0	0	0	0.00	0	2.89	0	0.00	0	0.00	31747038
	Apms Investment Fund Ltd	1	23037849	0	0	23037849	2.09	0	0	0	0.00	0	2.09	0	0.00	0	0.00	23037849
	Vespera Fund Limited	1	19074892	0	0	19074892	1.73	0	0	0	0.00	0	1.73	0	0.00	0	0.00	19074892
	Lts Investment Fund Ltd	1	15742939	0	0	15742939	1.43	0	0	0	0.00	0	1.43	0	0.00	0	0.00	15742939
(f)	Financial Institutions / Banks	4	5831127	0	0	5831127	0.53	0	0	0	0.00	0	0.53	0	0.00	0	0.00	5831127
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Foreign Institutional Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (B)(1)	145	238866706	0	0	238866706	21.72	0	0	0	0.00	0	21.72	0	0.00	0	0.00	238866706
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (B)(2)	0																

V. Name of ten largest shareholders of the Company as on 22nd October, 2018:

Sr. No.	Name of the Shareholder	No. of Equity Shares	% to total paid up capital	Interest of shareholder
1	Gautam S. Adani/ Rajesh S. Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	Promoter Group
2	Adani Tradelink LLP	9,94,91,719	9.05	Promoter Group
3	Elara India Opportunities Fund Limited	5,35,37,288	4.87	---
4	Cresta Fund Ltd	3,82,34,773	3.48	---
5	Albula Investment Fund Ltd	3,17,47,038	2.89	---
6	Worldwide Emerging Market Holding Limited	3,02,49,700	2.75	Promoter Group
7	Afro Asia Trade and Investments Limited	3,02,49,700	2.75	Promoter Group
8	Universal Trade and Investments Limited	3,02,49,700	2.75	Promoter Group
9	Apmis Investment Fund Ltd	2,30,37,849	2.09	---
10	Vespera Fund Limited	1,90,74,892	1.73	---
	Total	97,70,70,569	88.84	

VI. Details of Our Promoters
Following are the details of the Promoters of the Company:

1. Mr. Gautam S. Adani
Mr. Gautam S. Adani is the Chairman and Founder of the Adani Group. He has more than 35 years of business experience. Under his leadership, Adani Group has emerged as a global integrated infrastructure player with interest across resources (coal mining and trading), logistics, city gas distribution, energy (power generation) and agri businesses. His success story is extraordinary in many ways. His journey has been marked by his ambitious and entrepreneurial vision, coupled with great vigour and hard work. This has not only enabled the Group to achieve numerous milestones but also resulted in creation of a robust business model which is contributing towards building sound infrastructure in India. He is appointed as an Additional Director (Non-Executive) of our company w.e.f. 22nd October, 2018.
Educational Qualification: S.Y.B.Com
Director Identification Number: 00006273
Residential Address: Shantivan Farm, B/h. Kamavati Club, Gandhinagar - Sarkhej Highway, Ahmedabad - 380 057, Gujarat, India

2. Mr. Rajesh S. Adani
Mr. Rajesh S. Adani has been associated with Adani Group since its inception. He is in charge of the operations of the Group and has been responsible for developing its business relationships. His proactive, personalized approach to the business and competitive spirit has helped towards the growth of the Group and its various businesses.
Educational Qualification: B.Com
Director Identification Number: 00006322
Residential Address: Shanti Nagar Bungalow, Rajpath Club to Bopal Road, Near Kantam Party Plot Cross Road, Bodakdev, Ahmedabad - 380 059, Gujarat, India

VII. Business and its Management
AGL was incorporated in 2005 to consolidate the Adani Group's Gas Distribution Business and to capitalize on the opportunities in Indian to supply piped natural gas to household, commercial and industrial consumers and Compressed Natural Gas (CNG).
AGL has set up a gas distribution network of approximately 380 kms of steel pipeline and approximately 5,637 kms of polyethylene pipeline including 70 CNG stations spread across Ahmedabad and Vadodara in the State of Gujarat; Faridabad in the State of Haryana; and Kurjia in the State of Uttar Pradesh.
Composite Scheme of Arrangement
Pursuant to the Composite Scheme of Arrangement, all businesses, undertakings, activities, properties and liabilities of whatsoever nature and kind, pertaining and relating to Gas Sourcing and Distribution Business of AEL has been transferred and vested in AGL.
Management

Name	Designation
Mr. Gautam S. Adani	Additional Director (Non-Executive)
Mr. Pranav V. Adani	Director (Executive)
Mr. Suresh P. Manghani	Additional Director (Executive)
Mr. Maheshwar Sahu	Additional Director (Non-Executive, Independent)
Mr. Naresh Kumar Nayyar	Additional Director (Non-Executive, Independent)
Mrs. Chadraiyengar	Additional Director (Non-Executive, Independent)

VIII. Rationale for Scheme of Arrangement
Amalgamation and Demerger was undertaken by the management with a view that segregation of Gas Sourcing and Distribution Business from AEL and vesting of the same into AGL, inter alia, would lead to the following benefits:

- Amalgamation of the AGL with AEL for simplification of the holding structure resulting in reduction of managerial overlaps and reduction in multiplicity of legal and regulatory compliances;
- Greater/enhanced focus to the operations and of the management of Gas Sourcing and Distribution Business;
- Creation of enhanced value for shareholders; and
- Increased scope for independent collaboration and expansion

IX. Financial Statements for the previous three years prior to the date of listing:

A) BALANCE SHEET AS AT MARCH 31, 2016: (Rs. in Lakhs)

Particulars	Notes	As at March 31, 2016	As at March 31, 2015
I EQUITY AND LIABILITIES			
(1) SHAREHOLDERS' FUNDS		61,148.06	58,493.11
(a) Share Capital	3	25,674.20	25,674.20
(b) Reserves & Surplus	4	35,473.86	32,818.91
(2) NON-CURRENT LIABILITIES		35,941.07	49,491.80
(a) Long-term borrowings	5	9,441.18	25,453.30
(b) Deferred Tax Liabilities (Net)	36	7,906.55	7,042.83
(c) Other Long term liabilities	6	18,430.00	16,762.40
(d) Long-term provisions	7	163.34	232.27
(3) CURRENT LIABILITIES		45,953.47	17,596.20
(a) Short-term borrowings	8	36,600.00	2,000.00
(b) Trade payables	9	4,476.90	5,159.64
(c) Other current liabilities	10	4,609.21	10,284.63
(d) Short-term provisions	11	267.36	151.93
TOTAL		1,43,042.60	1,25,581.11
II ASSETS			
(1) NON CURRENT ASSETS			
(a) Fixed assets	12		
(i) Tangible assets		72,837.05	70,112.66
(ii) Intangible assets		2,737.09	2,927.89
(iii) Capital work-in-progress	13	15,702.13	20,582.22
		91,276.27	93,622.77
(b) Non-Current Investments	14	4,500.00	1,230.00
(c) Long-term loans and advances	15	2,465.48	2,776.11
(d) Other non-current assets	16	154.20	137.67
		98,395.95	97,766.55
(2) CURRENT ASSETS		44,646.65	27,814.56
(a) Current Investments	17	375.00	0.00
(b) Inventories	18	3,869.82	3,549.03
(c) Trade receivables	19	3,928.05	6,333.34
(d) Cash & Bank Balances	20	1,214.01	13,421.02
(e) Short-term loans & advances	21	35,147.72	3,709.26
(f) Other current assets	22	112.05	801.91
TOTAL		1,43,042.60	1,25,581.11

STATEMENT OF PROFIT AND LOSS FOR THE PERIOD ENDED MARCH 31, 2016 (Rs. in Lakhs)

Particulars	Notes	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
A REVENUE			
I Revenue from Operations (Gross)	23	1,20,522.25	1,41,603.76
Less: Excise Duty		7,654.54	7,756.19
Revenue from Operations (Net)		1,12,867.71	1,33,847.57
II Other Income	24	2,592.78	1,324.68
III Total Revenue (I+II)		1,15,460.49	1,35,172.25
IV EXPENSES			
Cost of Materials consumed	25	41,637.15	51,174.21
Purchase of Stock In Trade	26	33,661.84	47,532.36
Changes In Inventory of Finished Goods, Work In Progress & Stock In Trade	27	(34.81)	584.11
Employee benefits expense	28	3,401.90	3,119.18
Finance costs	29	4,248.24	4,380.95
Depreciation and amortization expense	12	5,417.25	5,515.74
Other expenses	30	8,224.95	9,505.53
Total Expenses		96,556.52	1,21,812.08
V Profit / (Loss) for the year before Exceptional, Extraordinary Items & Taxation (III - IV)		18,903.97	13,360.17
VI Exceptional Items	31	(5,423.71)	0.00
VII Profit / (Loss) for the year before Extraordinary Items & Taxation (V - VI)		13,480.26	13,360.17
VIII Extraordinary items		0.00	0.00
IX Profit / (Loss) for the year before Taxation (VII - VIII)		13,480.26	13,360.17
X Tax Expense:			
(1) Current Tax		4,708.44	2,184.41
(2) Adjustment of earlier years		0.00	0.38
(3) Deferred Tax	35	863.72	808.09
(4) MAT Credit Reversal / (Entitlement)		0.00	780.39
XI Profit / (Loss) for the year (IX - X)		7,908.10	9,606.90
Earning per Equity Share of ₹ 10/- each:	34		
- Basic		3.08	3.74
- Diluted		3.08	3.74

CASH FLOW STATEMENT FOR THE PERIOD ENDED MARCH 31, 2016 (Rs. in Lakhs)

S. NO.	PARTICULARS	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
A CASHFLOW FROM OPERATIONS			
Net Profit Before Tax		13,480.26	13,360.17
Adjustment for:			
Depreciation/Amortization		5,417.25	5,515.74
Finance Cost		4,248.24	4,380.95
Interest Income		(1,983.04)	(262.69)
Income from Dividend		0.00	(173.34)
(Income)/Loss from Sale of Current Investments		(65.11)	(3.05)
(Gain)/Loss on Sale of Fixed Assets		196.21	2.00
Bad Debts/ Provision for Doubtful Debts		(9.51)	44.14
Liabilities No Longer Required		(79.15)	(41.26)

S. NO.	PARTICULARS	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
	Bad Debts/ Provision for Doubtful Loans & Advances	0.00	323.95
	Exceptional Item	5,423.71	0.00
	Total Adjustments to Net Profit	13,148.60	9,786.46
	Operating Profit Before Working Capital Changes	26,628.86	23,146.63
	Adjustment for:		
	Trade and Other Receivables	2,414.80	1,580.48
	Inventories	(320.79)	146.71
	Loans and Advances	(659.81)	786.25
	Other Current Assets	687.73	(711.44)
	Trade Payables	(603.59)	(535.27)
	Other Liabilities & Provision	973.78	482.20
	Total Working Capital Changes	2,492.12	1,746.92
	Cash Generated From Operations	29,120.98	24,893.56
	Direct Tax (Paid)/ Refund	(3,839.41)	(3,008.20)
	Net Cash From Operating Activities	25,281.57	21,885.35
B CASHFLOW FROM INVESTING ACTIVITIES			
	Purchase/Additions to Fixed Assets & Capital Work in Progress	(8,700.25)	(3,090.18)
	Capital Advances	49.06	47.51
	Sale of Fixed Assets	9.58	10.06
	Redemption/(Investment) in Deposits	(0.09)	2.41
	Interest Received	1,968.64	244.08
	Investment in Joint Venture	(4,020.00)	(1,227.50)
	Consideration from sale of Mutual Fund	65.11	3.05
	Income from Dividend	0.00	173.34
	Loans, Advances and Deposits to Related Party	(30,626.18)	0.00
	Net Cash Used in Investing Activities	(41,254.13)	(3,837.25)
C CASHFLOW FROM FINANCING ACTIVITIES			
	Proceeds from Long Term Borrowings	0.00	2,000.00
	Proceeds from Commercial paper	30,000.00	0.00
	Repayment of Long Term Borrowings	(22,563.36)	(7,276.65)
	Proceeds from Short Term Borrowings	4,600.00	2,000.00
	Repayment of Short Term Borrowings	0.00	(1,013.68)
	Repayment of Loans and Advances	(13.03)	12.87
	Interest Paid	(4,297.61)	(4,428.40)
	Security Deposit from Customer & contractors	1,667.60	917.80
	Dividend Paid (including dividend distribution tax)	(5,253.15)	0.00
	Net Cash Used for Financing Activities	4,140.45	(7,788.06)
D Net Increase/(Decrease) in Cash and Bank Balances (A+B+C)		(11,832.10)	10,262.04
	Effect of Exchange Rate Difference on Cash and Cash Equivalents	0.00	0.00
	Cash and Cash Equivalents at the beginning of the Period	13,419.41	3,157.37
	Cash and Cash Equivalents at the End of the Period	1,587.31	13,419.41
	Components of cash and cash equivalents		
	Cash on hand	0.00	0.42
	Cheque on hand	0.00	779.24
	Balances with Local banks		
	- In Current Account	687.31	6,121.16
	- In Fixed Deposit Account	525.00	941.00
	- In Margin Deposit Account	0.00	5,577.59
	Highly Liquid mutual Fund	375.00	0.00
	Total cash and cash equivalents (Refer note 17 & 20 (a))	1,587.31	13,419.41

B) BALANCE SHEET AS AT MARCH 31, 2017: (Rs. in Lakhs)

Particulars	Notes	As at March 31, 2017	As at March 31, 2016
ASSETS			
Non-Current Assets			
Property, Plant and Equipment	4	80,189.81	72,837.06
Capital Work-in-Progress	5	8,665.03	15,702.13
Goodwill		2,549.18	2,549.18
Other Intangible Assets	4	441.44	357.85
Financial Assets	6		
- Investment		8,500.00	4,500.00
- Other Financial Assets	7	905.92	1,746.27
Income Tax Assets (Net)	8	241.32	197.65
Other Non Current Assets	9	894.41	675.76
Total Non-Current Assets		1,02,387.11	98,565.90
Current Assets			
Inventories	10	3,868.50	3,869.82
Financial Assets			
- Investments	11	552.67	375.37
- Trade Receivables	12	5,621.12	3,928.05
- Cash & Cash Equivalents	13	1,564.49	1,212.31
- Bank balances other than above	14	2.55	1.70
- Loans	15	48,529.22	30,631.65
- Other Financial Assets	16	56.65	303.38
Other Current Assets	17	3,398.31	4,516.07
Total Current Assets		63,593.51	44,838.35
Total Assets		1,65,980.62	1,43,404.25
EQUITY AND LIABILITIES			
Equity			
Equity Share Capital	18	25,674.20	25,674.20
Other Equity	19	45,810.36	35,724.51
Total Equity		71,484.56	61,398.71
LIABILITIES			
Non-Current Liabilities			
Financial Liabilities			
- Borrowings	20	32,067.27	9,419.51
- Other Financial Liabilities	21	20,214.25	18,337.41
Provisions	22	218.17	163.34
Deferred Tax Liabilities (Net)		8,842.63	8,039.22
Other Non Current Liabilities		0.00	0.00
Total Non-Current Liabilities		61,342.32	35,959.48
Current Liabilities			
Financial Liabilities			
- Borrowings	23	17,000.00	36,600.00
- Trade Payables	24	5,267.45	4,476.90
- Other Financial Liabilities	25	9,859.65	3,440.33
Provisions	26	365.74	267.36
Other Current Liabilities	27	660.90	1,261.47
Income Tax Liabilities (Net)		0.00	0.00
Total Current Liabilities		33,153.74	46,046.06
Total Equity and Liabilities		1,65,980.62	1,43,404.25

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2017 (Rs. in Lakhs)

Particulars	Notes	For the Year Ended 31-Mar-2017	For the Year Ended 31-Mar-2016
A REVENUE			
I Revenue from Operations (I)	28	1,16,244.20	1,20,522.25
Other Income (II)	29	4,053.64	2,784.48
Total Income (III) (I+II)		1,20,297.84	1,23,306.73
EXPENSES			
Cost of Materials consumed	30	26,977.83	30,969.02
Purchase Of Stock In Trade	31	40,888.02	44,329.97
Changes In Inventory of Finished Goods, Work In Progress & Stock In Trade	32	40.88	(34.81)
Excise duty on Sale of Compressed Natural Gas (CNG)		7,543.95	7,654.54
Employee benefits expense	33</		

Paytm 'extortion' accused wanted ₹4 cr to buy home, was ignored: Police

MAHENDER SINGH MANRAL & AMIL BHATNAGAR NEW DELHI, OCTOBER 23

INVESTIGATION INTO the arrest of three persons, including a vice-president at Paytm, Sonia Dhawan, has revealed that she allegedly conspired to blackmail the company's founder around two months ago, after her request for Rs 4 crore to buy a home was

ignored, police said. Police have identified the three arrested accused as Sonia, who started as the firm's founder Vijay Shekhar Sharma's secretary and is currently vice-president, corporate communications/PR; her husband Rupak Jain, a property dealer; and Devendra Kumar, an employee with Paytm's administration department.

A fourth accused, who is believed to have made extortion calls to Vijay and his brother Ajay,

is on the run, police said. Speaking to *The Indian Express*, SSP (Gautam Budh Nagar) Ajay Pal Sharma said: "Around two months ago, she asked her bosses for financial help to buy a flat. But they ignored it, which could have been a trigger." Sector 20 SHO Manoj Pant said, "It appears she had inside details on how the company grew over the years. She had been obtained it over a year ago with Devendra's help. It seems she also



Sonia Dhawan, Rupak Jain after being produced in court Tuesday. Gajendra Yadav

wanted to start her own company using the information." While Sonia and Rupak have claimed innocence, Devendra has admitted to his role. "Yes, I did copy data for them. They asked me. I do not know the nature of the data but she (Sonia) was the one who roped me into the controversy," he told *The Indian Express* while inside court. The three accused were sent to 14-day judicial custody by the District Court in

Gautam Budh Nagar. Police said it came to light during investigation that the fourth absconding accused, Kolkata resident Rohit Chomal, was Devendra's friend. "He was hired after the trio allegedly assured him 20% out of the extortion amount of Rs 10 crore... the phone numbers were provided to him by Devendra, who also visited Kolkata several times over the last month," the SSP said.

Panel to study feasibility of IIT autonomy

RITIKA CHOPRA NEW DELHI, OCTOBER 23

EIGHT MONTHS after the Indian Institutes of Management (IIMs) were granted unprecedented autonomy, the Union government has turned its attention to the Indian Institutes of Technology (IITs). The HRD Ministry has set up a seven-member committee, under former IIT-Kanpur chairman M Anandkrishnan, to explore the feasibility of diluting government control over the 23 IITs.

Directors of IITs in Kharagpur, Madras, Bombay, Delhi and Kanpur are also part of the panel, which is expected to submit its report in two months.

The committee, sources said, has been specifically asked to suggest changes in the composition of the Board of Governors (BoG) of IITs. As per Section 11 of the IIT Act, the BoG has nine members, all of whom are either directly or indirectly nominated by the government. In contrast, each IIM, under the new IIM Act, has 15 members of which five represent the institute's alumni.

"Some of the best engineering schools abroad have bigger boards representing diverse voices and experience. They also have a strong alumni presence. The IIT boards are small and their composition is controlled by the government. There is no room or provision for alumni ei-

ther," said a committee member. The panel will also examine whether the BoG should be empowered to amend the institute's statutes that govern day-to-day functioning. Currently, no amendment, repeal or addition to the statutes is possible without the approval of the President, who is the Visitor of all IITs.

The move to examine autonomy for the IITs stems from a presentation made by a team from McKinsey and Company to HRD Minister Prakash Javadekar in August. The meeting was arranged at the behest of one of Javadekar's colleagues in the Council of Ministers, who is an IIT alumnus. The McKinsey presentation pitched for more autonomy for the IITs, especially a change in the composition of the BoG.

According to sources, the committee will seek feedback from the IIMs on their experience under the new IIM Act before finalising its report. "We need to know if there are any lessons in there for us," the above member added.

Apart from empowering the 20 business schools to award degrees to students instead of postgraduate diplomas, the IIM Act, which came into effect on January 31, gives the institutes unprecedented levels of autonomy. For instance, the IIMs are now free to appoint their own chairmen and directors. Also, the government representation on the board of each IIM has gone down significantly.

Probe case against Alok Nath quickly: NCW to DGP

SHALINI NAIR NEW DELHI, OCTOBER 23

THE NATIONAL Commission for Women (NCW) has asked Maharashtra's Director General of Police (DGP) to "personally intervene" and ensure speedy investigation in the case filed by writer-filmmaker Vinta Nanda against actor Alok Nath.

The DGP has been asked to report to the Commission on action taken within 15 days.

In a letter addressed to Maharashtra DGP Datta Padsalgikar, dated October 22, NCW chairperson Rekha Sharma pointed out that Nanda, who has filed a police complaint against Alok Nath, has now approached the NCW for help. The letter stated that Nanda "apprehends threat to her life and seeks police protection".

Sharma wrote: "The complainant has shared the horrendous incident that took place in 1999 through a social media post... I, therefore, refer the matter to you in terms of section 10 of NCW Act, 1990, to personally intervene for proper investigation in the matter. NCW may be kindly apprised re-

BAHL ACCUSER SAYS SHE DOESN'T WANT TO APPROACH POLICE

Mumbai: The woman who had accused director Vikas Bahl of sexual harassment on Tuesday told the Bombay High Court through her lawyer that she does not want to approach the police because she has no faith in the police machinery. The court then asked the lawyer for Phantom Films, directors Vikramaditya Motwane and Anurag Kashyap, if the case can be pursued by the proxy of the victim in the case. Justice SJ Kathawalla was hearing a petition filed by Bahl, seeking Rs 10 crore in damages from his former partners in Phantom Films and three media organisations for alleged defamation. ENS

garding action taken in the matter within 15 days." Nanda's complaint is one of six that have reached the NCW since the Commission announced a dedicated email address to deal with all cases of sexual harassment in the wake of the MeToo movement.

CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2018		
(Rs. in Lakhs)		
PARTICULARS	For the Year Ended 31-Mar-2018	For the Year Ended 31-Mar-2017
A. CASHFLOW FROM OPERATIONS		
Net Profit Before Tax	26,729.45	15,609.09
Adjustment for:		
Depreciation/Amortization	6,101.17	5,616.91
Finance Cost	4,522.24	4,426.54
Interest Income	(127.32)	(3,248.55)
(Income)/Loss from Sale of Current Investments	(368.55)	(45.02)
(Gain)/Loss on Sale of Fixed Assets	28.69	142.09
Actuarial Gain/(Loss) Transferred to OCI	18.60	(50.94)
Provision for Doubtful Debt, Loans & Advances (Net)	(39.14)	33.35
Liabilities No Longer Required	(9.93)	(29.88)
Write-off for Doubtful Debt, Loans & Advances	189.92	0.00
Exceptional Item	0.00	6,096.69
Total Adjustments to Net Profit	10,315.68	12,941.19
Operating Profit Before Working Capital Changes	37,045.13	28,550.28
Adjustment for:		
Trade and Other Receivables	(1,091.73)	(1,479.86)
Inventories	(347.24)	1.32
Other Financial Assets	(174.18)	(65.17)
Other Non Financial Assets	1,764.15	1,118.11
Trade Payables	811.09	820.79
Provisions	(17.55)	153.21
Other Financial Liabilities	(767.33)	2,052.06
Other Non Financial Liabilities	(56.13)	(600.57)
Total Working Capital Changes	121.08	1,999.89
Cash Generated From Operations	37,166.21	30,550.17
Direct Tax (Paid)/ Refund	(8,176.46)	(4,712.55)
Net Cash From Operating Activities	28,989.75	25,837.62
B. CASHFLOW FROM INVESTING ACTIVITIES		
Purchase/Additions to Fixed Assets & Capital Work in Progress	(14,140.54)	(12,367.83)
Capital Advances	139.43	(219.00)
Sale of Fixed Assets	0.36	112.91
Redemption/(Investment) in Deposits	(42.54)	(0.85)
Interest Received	110.13	3,234.49
Investment in Joint Venture	(4,900.00)	(3,250.00)
Gain on sale of Mutual Fund	368.55	45.02
Loans, Advances and Deposits given to/ received back from Related Party	12,615.07	(17,879.91)
Net Cash Used in Investing Activities	(5,849.54)	(30,325.17)
C. CASHFLOW FROM FINANCING ACTIVITIES		
Proceeds of Long Term Borrowings	24,530.23	28,490.66
Repayment of Long Term Borrowings	(27,677.32)	(1,458.82)
Proceeds/ Repayment from Commercial paper	(15,000.00)	(15,000.00)
Proceeds / Repayment of Short Term Borrowings	(2,000.00)	(4,600.00)
Repayment of Loans and Advances	0.00	0.00
Interest Paid	(4,502.73)	(4,452.65)
Security Deposit from Customer & contractors	3,026.97	2,038.22
Dividend Paid (including dividend distribution tax)	0.00	0.00
Net Cash Used for Financing Activities	(21,622.85)	5,017.41
D. Net Increase/(Decrease) in Cash and Bank Balances (A+B+C)		
	1,517.36	529.85
Cash and Cash Equivalents at the beginning of the year	2,117.16	1,587.31
Cash and Cash Equivalents at the end of the year	3,634.52	2,117.16
Components of cash and cash equivalents		
Cash on hand	7.68	10.58
Cheque on hand	0.00	0.00
Balances with Local banks		
- In Current Account	810.62	1,353.91
- In Fixed Deposit Account	1,565.00	200.00
Highly Liquid mutual Fund	1,251.22	552.67
Total cash and cash equivalents	3,634.52	2,117.16

Note: 1. The Cash Flow Statement has been prepared under the 'Indirect Method' set out in IND AS 7 'Cash Flow Statement'. For detailed financial for the year ended March 31, 2016, March 31, 2017 and March 31, 2018, may please visit Company's website www.adanigas.com. 2. Previous year figures have been regrouped and rearranged to make them comparable with the current year figures. X. Latest audited financial statements for the period ended June 30, 2018:

BALANCE SHEET AS AT JUNE 30, 2018:			
(Rs. in Lakhs)			
Particulars	Notes	As at June 30, 2018	As at March 31, 2018
ASSETS			
Non-Current Assets			
Property, Plant and Equipment	3	87,657.55	86,816.42
Capital Work-in-Progress	4	9,913.55	10,182.81
Goodwill		2,549.18	2,549.18
Other Intangible Assets	3	268.47	307.37
Financial Assets			
- Investment	5	13,400.00	12,400.00
- Other Financial Assets	6	906.76	1,901.78
Income Tax Assets (Net)	7	94.00	316.75
Other Non Current Assets	8	1,331.78	717.48
Total Non-Current Assets		1,16,121.29	1,15,191.79
Current Assets			
Inventories	9	4,234.93	4,215.74
Financial Assets			
- Investments	10	24,358.43	1,251.22
- Trade Receivables	11	6,823.64	6,426.03
- Cash & Cash Equivalents	12	2,910.03	2,383.30
- Bank balances other than above	13	31.39	45.09
- Loans	14	35,804.81	35,916.31
- Other Financial Assets	15	1,251.74	386.04
Other Current Assets	16	1,773.84	1,671.66
Total Current Assets		77,188.81	52,295.39
Total Assets		1,93,310.10	1,67,487.18
EQUITY AND LIABILITIES			
Equity			
Equity Share Capital	17	25,674.20	25,674.20
Other Equity		68,619.25	63,114.95
Total Equity		94,293.45	88,789.15
LIABILITIES			
Non-Current Liabilities			
Financial Liabilities			
- Borrowings	18	38,186.62	30,991.90
- Other Financial Liabilities	19	24,178.64	23,251.78
Provisions	20	194.03	230.52
Deferred Tax Liabilities (Net)		10,173.50	9,959.01
Other Non Current Liabilities			
Total Non-Current Liabilities		72,732.79	64,433.21
Current Liabilities			
Financial Liabilities			
- Borrowings	21	10,000.00	0.00
- Trade Payables	22	6,274.01	6,068.61
- Other Financial Liabilities	23	7,455.97	7,029.55
Provisions	24	100.78	335.84
Other Current Liabilities	25	1,402.21	604.77
Income Tax Liabilities (Net)	26	1,050.89	226.05
Total Current Liabilities		26,283.86	14,264.82
Total Equity and Liabilities		1,93,310.10	1,67,487.18

STATEMENT OF PROFIT AND LOSS FOR THE PERIOD ENDED JUNE 30, 2018			
(Rs. in Lakhs)			
Particulars	Notes	For the Period Ended 30-June-2018	For the Year Ended 31-Mar-2018
Revenue from Operations (I)	27	39,585.21	1,38,529.68
Other Income (II)	28	1,032.05	828.12
Total Income (III)	(I+II)	40,617.26	1,39,357.80
EXPENSES			
Cost of Materials consumed	29	8,448.83	28,736.02
Purchase Of Stock In Trade	30	15,050.10	51,293.43
Changes in Inventory of Finished Goods, Work In Progress & Stock In Trade	31	49.79	64.08
Excise duty on Sale of Compressed Natural Gas (CNG)	32	2,341.98	8,398.54
Employee benefits expense	33	1,164.38	3,828.22
Finance costs	34	1,059.53	4,522.24
Depreciation and amortization expense	3	1,586.81	6,101.17
Other expenses		2,549.48	6,684.65
Total Expenses (IV)		32,250.90	1,12,628.35
Profit / (Loss) for the year before Exceptional Items & Taxation (V)	(III - IV)	8,426.36	26,729.45
Exceptional Items (VI)		0.00	0.00
Profit / (Loss) before Taxation (VII)	(V - VI)	8,426.36	26,729.45
Tax Expense:			
(1) Current Tax		2,749.00	8,282.00
(2) Adjustment of earlier years		0.00	45.08
(3) Deferred Tax		200.01	1,111.97
Total Tax Expenses (VIII)		2,949.01	9,439.05
Profit / (Loss) for the year (IX)	(VII - VIII)	5,477.35	17,290.40
Other Comprehensive Income (X)			
- Item that will be reclassified to Profit & Loss			
- Item that will not be reclassified to Profit & Loss			
(a) Remeasurement of employee benefit obligations		41.43	18.60
(b) Income tax relating to these items		(14.48)	(4.41)
Total Other Comprehensive Income		26.95	14.19
Total Comprehensive Income for the Year (XI) (IX+X)		5,504.30	17,304.59
Earning per Equity Share of ₹ 10/- each (XII)	39		
- Basic		2.13	6.73
- Diluted		2.13	6.73

CASH FLOW STATEMENT FOR THE PERIOD ENDED JUNE 30, 2018			
(Rs. in Lakhs)			
PARTICULARS		For the Period Ended 30-June-2018	For the Year Ended 31-Mar-2018
A. CASHFLOW FROM OPERATIONS			
Net Profit Before Tax		8,426.36	26,729.45
Adjustment for:			
Depreciation/Amortization		1,586.81	6,101.17
Finance Cost		1,059.53	4,522.24
Interest Income		(832.08)	(127.32)
(Income)/Loss from Sale of Current Investments		(163.88)	(368.55)
(Gain)/Loss on Sale of Fixed Assets		0.00	28.69
Actuarial Gain/(Loss) Transferred to OCI		41.43	18.60
Provision for Doubtful Debt, Loans & Advances (Net)		0.00	(39.14)
Liabilities No Longer Required		0.00	(9.93)
Write-off for Doubtful Debt, Loans & Advances		7.94	0.00
Exceptional Item		0.00	189.92
Total Adjustments to Net Profit		0.00	0.00
Operating Profit Before Working Capital Changes		1,699.75	10,315.68
Adjustment for:			
Trade and Other Receivables		(542.25)	(1,091.73)
Inventories		(19.19)	(347.24)
Other Financial Assets		7.19	(174.18)
Other Non Financial Assets		(102.18)	1,764.15
Trade Payables		205.41	811.09
Provisions		(271.55)	(17.55)
Other Financial Liabilities		(815.75)	(767.33)
Other Non Financial Liabilities		797.44	(56.13)
Total Working Capital Changes		(740.88)	(740.88)
Cash Generated From Operations		9,385.23	37,166.21
Direct Tax (Paid)/ Refund		(1,701.41)	(8,176.46)
Net Cash From Operating Activities		7,683.82	28,989.75
B. CASHFLOW FROM INVESTING ACTIVITIES			
Purchase/Additions to Fixed Assets & Capital Work in Progress		(2,119.79)	(14,140.54)
Capital Advances		(614.30)	139.43
Sale of Fixed Assets		0.00	0.36
Redemption/(Investment) in Deposits		13.70	(42.54)
Interest Received		107.64	110.13
Investment in Joint Venture		0.00	(4,900.00)
Gain on sale of Mutual Fund		163.88	368.55
Loans, Advances and Deposits given to/ received back from Related Party		102.71	12,615.07
Net Cash Used in Investing Activities		(2,346.16)	(5,849.54)
C. CASHFLOW FROM FINANCING ACTIVITIES			
Proceeds of Long Term Borrowings		9,450.00	24,530.23
Repayment of Long Term Borrowings		(1,213.24)	(27,677.32)
Proceeds/ Repayment from Commercial paper		10,000.00	(15,000.00)
Proceeds / Repayment of Short Term Borrowings		0.00	(2,000.00)
Repayment of Loans and Advances		0.00	0.00
Interest Paid		(845.29)	(4,502.73)
Security Deposit from Customer & contractors		904.81	3,026.97
Dividend Paid (including dividend distribution tax)		0.00	0.00
Net Cash Used for Financing Activities		18,296.28	(21,622.85)
D. Net Increase/(Decrease) in Cash and Bank Balances (A+B+C)			
		23,633.94	1,517.36
Cash and Cash Equivalents at the beginning of the year		3,634.52	2,117.16
Cash and Cash Equivalents at the end of the year		27,268.46	3,634.52
Components of cash and cash equivalents			
Cash on hand		7.68	10.58
Cheque on hand		0.00	0.00
Balances with Local banks			
- In Current Account			

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS OF

ADANI GAS LIMITED

Corporate Identification Number: U40100GJ2005PLC046553

Registered and Corporate Office: "Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India. Website: www.adanigas.com

Tel:(079) 25555 555, (079) 26565 555; Fax:(079) 26565 500, (079) 25555 500

STATUTORY ADVERTISEMENT IN COMPLIANCE OF CLAUSE 5 OF PART III OF ANNEXURE I OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) CIRCULAR NO. CFD/DIL3/CIR/2017/21 DATED MARCH 10, 2017 READ WITH SUB-RULE (7) OF RULE 19 OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957 (SCRR) PURSUANT TO GRANT OF RELAXATION BY SEBI FROM THE APPLICABILITY OF RULE 19(2)(B) OF SCRR.

A. About the Composite Scheme of Arrangement:

The Composite Scheme of Arrangement among Adani Gas Holdings Limited ("AGHL") and Adani Gas Limited ("AGL") and Adani Enterprises Limited ("AEL") and their respective shareholders and creditors under Sections 230 to 232 together with Sections 13, 61, 62, 66 and other relevant provisions of the Companies Act, 2013 ("the Scheme") was approved by the Hon'ble National Company Law Tribunal vide its order dated 3rd August, 2018.

The Composite Scheme of Arrangement, inter alia, provides for:-

- amalgamation of AGHL with AGL pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Part II of the Scheme"); and
- subject to satisfactory fulfillment of (a) above i.e., upon amalgamation of the AGHL with the AGL becoming effective, demerger of the Demerged Undertaking (as defined in the Composite Scheme of Arrangement) of AEL and transfer of the same to the AGL pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Part III of the Scheme").

The Part III of the Scheme shall be effective from effective date and appointed date i.e. 28th August, 2018.

AEL had fixed 7th September, 2018 as the record date to determine its shareholders who would be entitled to the shares of AGL, pursuant to the Scheme.

I. Name and address of the Registered Office:

Company Name: Adani Gas Limited
Registered Office: "Adani House", Near Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

II. Details of Change of name and / or object clause:

Adani Gas Limited was incorporated on 5th August, 2005 under the Companies Act, 1956 as a public limited company under the name "Adani Energy (U.P.) Limited". The company was converted into private limited company on 26th March, 2009. The name of the company was subsequently changed to "Adani Gas Private Limited" on 31st December, 2009. Thereafter, the company was converted into public limited company on 8th January, 2010 and changed its name to "Adani Gas Limited".

Change in Object Clause: Following change was made in Object Clause of the Company:

Date of Resolution	Type of Resolution and passed by	Type of Change	Object Clause Inserted
18 th January, 2018	Special Resolution passed by Shareholders' at EGM	Insertion of new clause after existing Sub Clause No. 4 of Clause III(A)	To carry on the business of import, storage, transportation, regasification, trading and dealing in all types of Liquid or Piped Natural Gas.

III. Capital Structure - Pre and Post Scheme of Arrangement

Share Capital	Amount in Rupees
Pre Scheme of Arrangement	
Authorized Share Capital	
26,00,00,000 Equity Shares of Rs. 10/- each	260,00,00,000
TOTAL	260,00,00,000
Issued, Subscribed and Paid-Up Share Capital	
25,67,42,040 Equity Shares of Rs. 10/- each fully paid up	256,74,20,400
TOTAL	256,74,20,400
Post Scheme of Arrangement	
Share Capital	
Authorized Share Capital	
509,95,00,000 Equity Shares of Re. 1/- each	509,95,00,000
50,000 Preference Shares of Rs.10/- each	5,00,000
TOTAL	510,00,00,000
Issued, Subscribed and Paid-Up Share Capital	
109,98,10,083 Equity Shares of Re. 1/- each fully paid up	109,98,10,083
50,000 - 10% Cumulative Redeemable Preference Shares of Rs.10/- each fully paid-up	5,00,000
TOTAL	110,03,10,083

IV. Shareholding Pattern of the Company as on 22nd October, 2018 is given below:

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholders (II)	Nos. of Shares-holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialised form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No (a)	As a % of total Shares held (b)	No (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
(A)	Promoter & Promoter Group	9	823963481	0	0	823963481	74.92	0	0	0	0	0	0	0	0	0	823963481	
(B)	Public	77920	275846602	0	0	275846602	25.08	0	0	0	0	0	0	0	0	0	275846602	
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
		77929	1099810083	0	0	1099810083	100.00	0	0	0	0	0	0	0	0	0	1099810083	

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

1	Indian																	
(a)	Individuals / Hindu Undivided Family	2	2	0	0	2	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	2
	Gautambhai Shantilal Adani	1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
	Rajeshbhai Shantilal Adani	1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)	3	729526379	0	0	729526379	66.33	0	0	0	0.00	0	66.33	0	0.00	0	0.00	729526379
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660	57.29	0	0	0	0.00	0	57.29	0	0.00	0	0.00	630034660
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	621197910	0	0	621197910	56.48	0	0	0	0.00	0	56.48	0	0.00	0	0.00	621197910
	Shri Gautam S. Adani/Smt.Pri G. Adani (on behalf of Gautam S. Adani Family Trust)	1	8836750	0	0	8836750	0.80	0	0	0	0.00	0	0.80	0	0.00	0	0.00	8836750
	Bodies Corporate	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	0	0.00	99491719
	Adani Properties Pvt. Ltd.	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Adani Tradeline LLP	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	0	0.00	99491719
	Sub Total (A)(1)	5	729526381	0	0	729526381	66.33	0	0	0	0.00	0	66.33	0	0.00	0	0.00	729526381
2	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	4	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	94437100
	Bodies Corporate	4	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	94437100
	Atro Asia Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0.00	0	2.75	0	0.00	0	0.00	30249700
	Universal Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0.00	0	2.75	0	0.00	0	0.00	30249700
	Worldwide Emerging Market Holding Limited	1	30249700	0	0	30249700	2.75	0	0	0	0.00	0	2.75	0	0.00	0	0.00	30249700
	Pan Asia Trade & Investment Private Limited	1	3688000	0	0	3688000	0.34	0	0	0	0.00	0	0.34	0	0.00	0	0.00	3688000
	Sub Total (A)(2)	4	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	94437100
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	9	823963481	0	0	823963481	74.92	0	0	0	0.00	0	74.92	0	0.00	0	0.00	823963481

Table III - Statement showing shareholding pattern of the Public shareholders

1	Institutions																	
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investor	141	233035579	0	0	233035579	21.19	0	0	0	0.00	0	21.19	0	0.00	0	0.00	233035579
	Elara India Opportunities Fund Limited	1	53537288	0	0	53537288	4.87	0	0	0	0.00	0	4.87	0	0.00	0	0.00	53537288
	Cresta Fund Ltd	1	38234773	0	0	38234773	3.48	0	0	0	0.00	0	3.48	0	0.00	0	0.00	38234773
	Albulia Investment Fund Ltd	1	31747038	0	0	31747038	2.89	0	0	0	0.00	0	2.89	0	0.00	0	0.00	31747038
	Apms Investment Fund Ltd	1	23037849	0	0	23037849	2.09	0	0	0	0.00	0	2.09	0	0.00	0	0.00	23037849
	Vespera Fund Limited	1	19074892	0	0	19074892	1.73	0	0	0	0.00	0	1.73	0	0.00	0	0.00	19074892
	Lts Investment Fund Ltd	1	15742939	0	0	15742939	1.43	0	0	0	0.00	0	1.43	0	0.00	0	0.00	15742939
(f)	Financial Institutions / Banks	4	5831127	0	0	5831127	0.53	0	0	0	0.00	0	0.53	0	0.00	0	0.00	5831127
(g)	Insurance Companies	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Foreign Institutional Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (B)(1)	145	238866706	0	0	238866706	21.72	0	0	0	0.00	0	21.72	0	0.00	0	0.00	238866706
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0						

V. Name of ten largest shareholders of the Company as on 22nd October, 2018:

Sr. No.	Name of the Shareholder	No. of Equity Shares	% to total paid up capital	Interest of shareholder
1	Gautam S. Adani/ Rajesh S. Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	Promoter Group
2	Adani Tradelines LLP	9,94,91,719	9.05	Promoter Group
3	Elara India Opportunities Fund Limited	5,35,37,288	4.87	--
4	Cresta Fund Ltd	3,82,34,773	3.48	--
5	Albula Investment Fund Ltd	3,17,47,038	2.89	--
6	Worldwide Emerging Market Holding Limited	3,02,49,700	2.75	Promoter Group
7	Atro Asia Trade and Investments Limited	3,02,49,700	2.75	Promoter Group
8	Universal Trade and Investments Limited	3,02,49,700	2.75	Promoter Group
9	Aprms Investment Fund Ltd	2,30,37,849	2.09	--
10	Vespera Fund Limited	1,90,74,892	1.73	--
	Total	97,70,70,569	88.84	

VI. Details of Our Promoters
Following are the details of the Promoters of the Company:

1. Mr. Gautam S. Adani
Mr. Gautam S. Adani is the Chairman and Founder of the Adani Group. He has more than 35 years of business experience. Under his leadership, Adani Group has emerged as a global integrated infrastructure player with interest across resources (coal mining and trading), logistics, city gas distribution, energy (power generation) and agri businesses. His success story is extraordinary in many ways. His journey has been marked by his ambitious and entrepreneurial vision, coupled with great vigour and hard work. This has not only enabled the Group to achieve numerous milestones but also resulted in creation of a robust business model which is contributing towards building sound infrastructure in India. He is appointed as an Additional Director (Non-Executive) of our company w.e.f. 22nd October, 2018.
Educational Qualification: S.Y.B.Com
Director Identification Number: 00006273
Residential Address: Shantivan Farm, B/h. Karnavati Club, Gandhinagar - Sarkhej Highway, Ahmedabad - 380 057, Gujarat, India

2. Mr. Rajesh S. Adani
Mr. Rajesh S. Adani has been associated with Adani Group since its inception. He is in charge of the operations of the Group and has been responsible for developing its business relationships. His proactive, personalized approach to the business and competitive spirit has helped towards the growth of the Group and its various businesses.
Educational Qualification: B.Com
Director Identification Number: 00006322
Residential Address: Shanti Sagar Bungalow, Rajpath Club to Bopal Road, Near Kantam Party Plot Cross Road, Bodakdev, Ahmedabad - 380 059, Gujarat, India

VII. Business and its Management
AGL was incorporated in 2005 to consolidate the Adani Group's Gas Distribution Business and to capitalize on the opportunities in Indian to supply Piped Natural Gas to household, commercial and industrial consumers and Compressed Natural Gas (CNG).
AGL has set up a gas distribution network of approximately 380 kms of steel pipeline and approximately 5,637 kms of polyethylene pipeline including 70 CNG stations spread across Ahmedabad and Vadodara in the State of Gujarat; Faridabad in the State of Haryana; and Kurjia in the State of Uttar Pradesh.
Composite Scheme of Arrangement
Pursuant to the Composite Scheme of Arrangement, all businesses, undertakings, activities, properties and liabilities of whatsoever nature and kind, pertaining and relating to Gas Sourcing and Distribution Business of AEL has been transferred and vested in AGL.

Management

Name	Designation
Mr. Gautam S. Adani	Additional Director (Non-Executive)
Mr. Pranav V. Adani	Director (Executive)
Mr. Suresh P. Mangani	Additional Director (Executive)
Mr. Maheswar Sahu	Additional Director (Non-Executive, Independent)
Mr. Naresh Kumar Nayyar	Additional Director (Non-Executive, Independent)
Mrs. Chadra Jayangar	Additional Director (Non-Executive, Independent)

VIII. Rationale for Scheme of Arrangement
Amalgamation and Demerger was undertaken by the management with a view that segregation of Gas Sourcing and Distribution Business from AEL and vesting of the same into AGL, inter alia, would lead to the following benefits:
i) Amalgamation of the AGL with AGL for simplification of the holding structure resulting in reduction of managerial overlaps and reduction in multiplicity of legal and regulatory compliances;
ii) Greater / enhanced focus to the operations and of the management of Gas Sourcing and Distribution Business;
iii) Creation of enhanced value for shareholders; and
iv) Increased scope for independent collaboration and expansion

IX. Financial Statements for the previous three years prior to the date of listing:

A) BALANCE SHEET AS AT MARCH 31, 2016: (Rs. in Lakhs)

Particulars	Notes	As at March 31, 2016	As at March 31, 2015
EQUITY AND LIABILITIES			
SHAREHOLDERS' FUNDS		61,148.06	58,493.11
(a) Share Capital	3	25,674.20	25,674.20
(b) Reserves & Surplus	4	35,473.86	32,818.91
NON-CURRENT LIABILITIES		35,941.07	49,491.80
(a) Long-term borrowings	5	9,441.18	25,453.30
(b) Deferred Tax Liabilities (Net)	36	7,906.55	7,042.83
(c) Other Long term liabilities	6	18,430.00	16,762.40
(d) Long-term provisions	7	163.34	233.27
CURRENT LIABILITIES		45,953.47	17,596.20
(a) Short-term borrowings	8	36,600.00	2,000.00
(b) Trade payables	9	4,476.90	5,159.64
(c) Other current liabilities	10	4,609.21	10,284.63
(d) Short-term provisions	11	267.36	151.93
TOTAL		1,43,042.60	1,25,581.11
ASSETS			
NON CURRENT ASSETS			
(a) Fixed assets	12		
(i) Tangible assets		72,837.05	70,112.66
(ii) Intangible assets		2,737.09	2,927.89
(iii) Capital work-in-progress	13	15,702.13	20,582.22
		91,276.27	93,622.77
(b) Non-Current Investments	14	4,500.00	1,230.00
(c) Long-term loans and advances	15	2,465.48	2,776.11
(d) Other non-current assets	16	154.20	137.67
		98,395.95	97,765.55
CURRENT ASSETS		44,646.65	27,814.56
(a) Current Investments	17	375.00	0.00
(b) Inventories	18	3,869.82	3,549.03
(c) Trade receivables	19	3,928.05	6,333.34
(d) Cash & Bank Balances	20	1,214.01	13,421.02
(e) Short-term loans & advances	21	35,147.72	3,709.26
(f) Other current assets	22	112.05	801.91
TOTAL		1,43,042.60	1,25,581.11

STATEMENT OF PROFIT AND LOSS FOR THE PERIOD ENDED MARCH 31, 2016 (Rs. in Lakhs)

Particulars	Notes	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
A REVENUE			
Revenue from Operations (Gross)	23	1,20,522.25	1,41,603.76
Less: Excise Duty		7,654.54	7,756.19
Revenue from Operations (Net)		1,12,867.71	1,33,847.57
II Other Income	24	2,592.78	1,324.68
III Total Revenue (I+II)		1,15,460.49	1,35,172.25
IV EXPENSES			
Cost of Materials consumed	25	41,637.15	51,174.21
Purchase of Stock In Trade	26	33,661.84	47,532.36
Changes In Inventory of Finished Goods, Work In Progress & Stock In Trade	27	(34.81)	584.11
Employee benefits expense	28	3,401.90	3,119.18
Finance costs	29	4,248.24	4,380.95
Depreciation and amortization expense	12	5,417.25	5,515.74
Other expenses	30	8,224.95	9,505.53
Total Expenses		96,556.52	1,21,812.06
V Profit / (Loss) for the year before Exceptional, Extraordinary Items & Taxation (III - IV)		18,903.97	13,360.17
VI Exceptional items	31	(5,423.71)	0.00
VII Profit / (Loss) for the year before Extraordinary Items & Taxation (V - VI)		13,480.26	13,360.17
VIII Extraordinary items		0.00	0.00
IX Profit / (Loss) for the year before Taxation (VII - VIII)		13,480.26	13,360.17
X Tax Expense:			
(1) Current Tax		4,708.44	2,184.41
(2) Adjustment of earlier years		0.00	0.38
(3) Deferred Tax	35	863.72	808.09
(4) MAT Credit Reversal / (Entitlement)		0.00	760.39
XI Profit / (Loss) for the year (IX - X)		7,908.10	9,606.90
Earning per Equity Share of ₹ 10/- each:	34		
- Basic		3.08	3.74
- Diluted		3.08	3.74

CASH FLOW STATEMENT FOR THE PERIOD ENDED MARCH 31, 2016 (Rs. in Lakhs)

S. NO.	PARTICULARS	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
A CASHFLOW FROM OPERATIONS			
Net Profit Before Tax		13,480.26	13,360.17
Adjustment for:			
Depreciation/Amortization		5,417.25	5,515.74
Finance Cost		4,248.24	4,380.95
Interest Income		(1,983.04)	(262.69)
Income from Dividend		0.00	(173.34)
(Income)/Loss from Sale of Current Investments		(65.11)	(3.05)
(Gain)/Loss on Sale of Fixed Assets		196.21	2.00
Bad Debts/ Provision for Doubtful Debts		(9.51)	44.14
Liabilities No Longer Required		(79.15)	(41.26)

S. NO.	PARTICULARS	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
	Bad Debts/ Provision for Doubtful Loans & Advances	0.00	323.95
	Exceptional Item	5,423.71	0.00
	Total Adjustments to Net Profit	13,148.60	9,786.46
	Operating Profit Before Working Capital Changes	26,628.86	23,146.63
	Adjustment for:		
	Trade and Other Receivables	2,414.80	1,580.48
	Inventories	(320.79)	146.71
	Loans and Advances	(659.81)	786.25
	Other Current Assets	687.73	(711.44)
	Trade Payables	(603.59)	(535.27)
	Other Liabilities & Provision	973.78	482.20
	Total Working Capital Changes	2,492.12	1,748.92
	Cash Generated From Operations	29,120.98	24,895.56
	Direct Tax (Paid)/ Refund	(3,839.41)	(3,008.20)
	Net Cash From Operating Activities	25,281.57	21,887.35

S. NO.	PARTICULARS	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
B CASHFLOW FROM INVESTING ACTIVITIES			
Purchase/Additions to Fixed Assets & Capital Work in Progress		(8,700.25)	(3,090.18)
Capital Advances		49.06	47.51
Sale of Fixed Assets		9.58	10.06
Redemption/(Investment) in Deposits		(0.09)	2.41
Interest Received		1,968.64	244.08
Investment in Joint Venture		(4,020.00)	(1,227.50)
Consideration from sale of Mutual Fund		65.11	3.05
Income from Dividend		0.00	173.34
Loans, Advances and Deposits to Related Party		(30,626.18)	0.00
Net Cash Used in Investing Activities		(41,254.13)	(3,837.25)

S. NO.	PARTICULARS	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
C CASHFLOW FROM FINANCING ACTIVITIES			
Proceeds from Long Term Borrowings		0.00	2,000.00
Proceeds from Commercial paper		30,000.00	0.00
Repayment of Long Term Borrowings		(22,563.36)	(7,276.65)
Proceeds from Short Term Borrowings		4,600.00	2,000.00
Repayment of Short Term Borrowings		0.00	(1,013.68)
Repayment of Loans and Advances		(13.03)	12.87
Interest Paid		(4,297.61)	(4,428.40)
Security Deposit from Customer & contractors		1,667.60	917.80
Dividend Paid (including dividend distribution tax)		(5,253.15)	0.00
Net Cash Used for Financing Activities		4,140.45	(7,788.06)

S. NO.	PARTICULARS	For the Year Ended 31-Mar-2016	For the Year Ended 31-Mar-2015
D Net Increase/(Decrease) in Cash and Bank Balances (A+B+C)		(11,832.10)	(10,262.40)
Effect of Exchange Rate Difference on Cash and Cash Equivalents		0.00	0.00
Cash and Cash Equivalents at the beginning of the Period		13,419.41	3,157.37
Cash and Cash Equivalents at the End of the Period		1,587.31	13,419.41
Components of cash and cash equivalents			
Cash on hand		0.00	0.42
Cheque on hand		0.00	779.24
Balances with Local banks			
- In Current Account		687.31	6,121.16
- In Fixed Deposit Account		525.00	941.00
- In Margin Deposit Account		0.00	5,577.59
Highly Liquid mutual Fund		375.00	0.00
Total cash and cash equivalents (Refer note 17 & 20 (a))		1,587.31	13,419.41

B) BALANCE SHEET AS AT MARCH 31, 2017: (Rs. in Lakhs)

Particulars	Notes	As at March 31, 2017	As at March 31, 2016
ASSETS			
Non-Current Assets			
Property, Plant and Equipment	4	80,189.81	72,837.06
Capital Work-in-Progress	5	8,665.03	15,702.13
Goodwill		2,549.18	2,549.18
Other Intangible Assets	4	441.44	357.85
Financial Assets	6		
- Investment		8,500.00	4,500.00
- Other Financial Assets	7	905.92	1,746.27
Income Tax Assets (Netf)	8	241.32	197.65
Other Non Current Assets	9	894.41	675.76
Total Non-Current Assets		1,02,387.11	98,565.90
Current Assets			
Inventories	10	3,869.82	3,869.82
Financial Assets			
- Investments	11	552.67	375.37
- Trade Receivables	12	5,621.12	3,928.05
- Cash & Cash Equivalents	13	1,564.49	1,212.31
- Bank balances other than above	14	2.55	1.70
- Loans	15	48,529.22	30,631.65
- Other Financial Assets	16	56.65	303.38
Other Current Assets	17	3,398.31	4,516.07
Total Current Assets		69,593.51	44,838.35
Total Assets		1,65,980.62	1,43,404.25
EQUITY AND LIABILITIES			
Equity			
Equity Share Capital	18	25,674.20	25,674.20
Other Equity	19	45,810.36	35,724.51
Total Equity		71,484.56	61,398.71
LIABILITIES			
Non-Current Liabilities			
Financial Liabilities			
- Borrowings	20	32,067.27	9,419.51
- Other Financial Liabilities	21	20,214.25	18,337.41
Provisions	22	218.17	163.34
Deferred Tax Liabilities (Net)		8,842.63	8,039.22
Other Non Current Liabilities		0.00	0.00
Total Non-Current Liabilities		61,342.32	35,959.48
Current Liabilities			
Financial Liabilities			
- Borrowings	23	17,000.00	36,600.00
- Trade Payables	24	5,267.45	4,476.90
- Other Financial Liabilities	25	9,859.65	3,440.33
Provisions	26	365.74	267.36
Other Current Liabilities		660.90	1,261.47
Income Tax Liabilities (Net)		0.00	0.00
Total Current Liabilities		33,153.74	46,046.06
Total Equity and Liabilities		1,65,980.62	1,43,404.25

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2017 (Rs. in Lakhs)

Particular

EVEREADY >>>
INDUSTRIES INDIA LTD.

Registered Office: 1, Middleton Street, Kolkata - 700071
CIN: L31402WB1934PLC007993; Tel: 91-33-22883950; Fax: 91-33-22884099;
Email: investorrelation@eveready.co.in; Website: www.evereadyindia.com

NOTICE

Notice is hereby given that a meeting of the Board of Directors of the Company will be held on Monday, November 05, 2018, to inter-alia, consider the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2018.
The said Notice can be accessed on the Company's website at <http://www.evereadyindia.com> and may also be accessed on the Stock Exchange websites at <http://www.bseindia.com>, <https://www.nseindia.com> and <http://www.cse-india.com>.

By Order of the Board
Eveready Industries India Ltd.
(T. Punwanj)
Kolkata
October 23, 2018
Vice President - Legal & Company Secretary

ECS BIZTECH LIMITED
CIN: L30007GJ2010PLC063070

Registered Office: ECS House 12, Garden View, Opp. Auda Garden, Pakwan Circle, Sindhu Bhawan Road, off SG Highway, Bodakdev, Ahmedabad-380059.
Contact: secretarial@ecscorporation.com; Mob: +91 8990005003

NOTICE OF BOARD MEETING

Notice is hereby given that Pursuant to the provisions of Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Meeting of the Board of Directors of the Company is scheduled to be held on **Tuesday 30, October 2018**, at the Registered Office of the Company, to inter alia consider, approve and take on record the **Unaudited Financial Results** of the Company for the quarter ended on **September 30, 2018**. This information is also available on the Company's Website www.ecsbiztech.com

For, **ECS BIZTECH LIMITED**
Sd/- Vijay Mandora
(Managing Director)
DIN: 00328792
Place: Ahmedabad
Date: 23/10/2018

Sumedh INDUSTRIES LIMITED
CIN NO: L45200GJ1988PLC01049

Regd. Office: 504, Trivik Chambers, Opp. Fire Station, Ring Road, Surat - 395 002. India.
E-mail: corporate@sumeetindustries.com; Visit us at: www.sumeetindustries.com

NOTICE

Pursuant to Regulation 29 (1) (a) read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that the meeting of the Board of Directors of the Company will be held on **Tuesday, 6th November, 2018 at 10:30 a.m.** at the registered office of the Company to consider and approve Standalone and Consolidated Un-audited Financial Results of the Company for the quarter and half year ended on September 30, 2018 and any other business with the permission of the chair. A copy of the said notice is also available on the website of the Company at www.sumeetindustries.com and also on the Stock Exchange websites at www.bseindia.com and www.nseindia.com.

For **Sumedh Industries Limited**
Anil Kumar Jain
Company Secretary
Place: Surat
Date: 23/10/2018

UCAL FUEL SYSTEMS LIMITED
CIN: L31900TN1988PLC012343

Regd. Office: "Rajeha Towers", Delta Wing - Unit 705, 177 Anna Salai, Chennai - 600 002
Tel No: 044-22801111 Fax No: 044-28605020
E-mail: investor@ucalfuel.co.in; Website: www.ucalfuel.com

COMPANY NOTICE

Notice is hereby given that the meeting of the Board of Directors of the Company will be held on **Saturday, the 3rd November 2018 at 27, ABM Avenue, Raja Annamalaiapuram, Chennai 600 028** to consider and approve the Unaudited Financial Results of the Company for the quarter ended 30.09.2018.

for **UCAL FUEL SYSTEMS LIMITED**
REKHA RAGHUNATHAN
Director and Company Secretary
Place: Chennai
Date: 23.10.2018

UNITED CREDIT LIMITED
CIN: L65993WB1970PLC027781

Regd. Office: 27B, CAMAC STREET (8TH FLOOR), KOLKATA - 700016
Phone: 033 2287-9359 / 9360,
Fax No. 033 2287-2047
Email: unitedcredit@vsnl.com
Website: www.unitedcreditltd.com

NOTICE

NOTICE is hereby given pursuant to Regulation 29 read with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the Board of Directors of the Company will inter alia consider and take on record the Unaudited Financial Results (Standalone) for the quarter and half year ended 30th September, 2018 at its meeting to be held on 12th November, 2018 at Kolkata.

By Order of the Board of Directors
Arunabha Biswas
Vice President & Co. Secretary
Place: Kolkata
Date: 23.10.2018

INDRAPRASTHA GAS LIMITED
IGL Bhawan, 4, Community Centre, Sector-9, R. K. Puram, New Delhi-110 022
Phone: 46074607 Fax: 26171863 Website: www.iglonline.net
Email: investors@igl.com CIN: L23201DL1992PLC039164

NOTICE
Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that the meeting of Board of Directors of the Company is scheduled to be held on **November 5, 2018, inter-alia to consider and approve Unaudited Financial Results for the quarter and half year ended September 30, 2018.**
The Trading Window of the Company shall remain closed w.e.f. October 29, 2018 till the expiry of 48 hours after the Unaudited Financial Results are made public on November 5, 2018.
Sd/-
Date: October 23, 2018
Place: New Delhi
S. K. Jain
(Company Secretary)

ASSOCIATED ALCOHOLS & BREWERIES LTD.
CIN: L15520WB1989PLC047211
Regd. Office: 106-A, Shyam Bazar Street, Kolkata-700005 (W.B.)
Address for Communication & Corporate Office:
4th Floor, BPK Star Tower, A.B. Road, Indore-452008 (M.P.)
e-mail: investorrelations@aalb.in
website: www.associatedalcohols.com, Phone: 0731-6662400

NOTICE
NOTICE is hereby given that pursuant to Regulation 29 and 47 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, a meeting of Board of Directors of the company is scheduled to be held on **Wednesday, the 31st October, 2018** inter alia, to consider and approve the Unaudited Financial Results/Statement for the Quarter and Half Year Ended on 30th September, 2018.
This Notice is also available on the website of the company at www.associatedalcohols.com and on the website of the stock exchange at www.bseindia.com
For: **Associated Alcohols & Breweries Ltd.**
Date: 23rd October, 2018
Place: Indore
Sumit Jaitely
Company Secretary & Compliance Officer

INTERNATIONAL TRAVEL HOUSE LIMITED
Registered Office: 'Travel House' T-2, Community Centre, Sheikh Sarai, Phase-4, New Delhi-110 017
CIN: L63040DL1981PLC011941
Tel: 91-11-26017808 Fax: 91-11-26011513
E-mail: investor_TH@ith.co.in Website: www.travelhouseindia.com

NOTICE
As per Regulation 29 read with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of the Board of Directors of the Company has been convened for Thursday, 1 November 2018, inter alia, to consider and approve the Unaudited Financial Results of the Company for the Quarter and six months ended 30 September 2018. The above intimation is available on the Company's website www.travelhouseindia.com and also on the website of the stock exchange www.bseindia.com.
For **International Travel House Limited**
Date: 23 October 2018
Place: New Delhi
Janaki Aggarwal
Company Secretary

FRESENIUS KABI FRESENIUS KABI ONCOLOGY LIMITED
CIN: U24231DL2003PLC119441
Registered Office: B-310, Som Datt Chambers - I, Bhikaji Cama Place, New Delhi - 110066
E-mail: corporate@fresenius-kabi.com Website: www.fresenius-kabi-oncology.com
Tel: +91 11 26105570 Fax: +91 11 26195965

NOTICE
Notice is hereby given that pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), read with the Companies (Management and Administration) Rules, 2014, including any statutory modification or re-enactment thereof for the time being in force, Fresenius Kabi Oncology Limited (the "Company") has on Tuesday, October 23, 2018 (i) completed the dispatch of Notice of Postal Ballot dated October 12, 2018 alongwith Postal Ballot Form and Business Reply Envelope (BRE) to all the members whose names appear in the Register of Members/ List of Beneficial Owners as on Friday, October 12, 2018, and (ii) sent via e-mail of Postal Ballot Notice dated October 12, 2018, alongwith the Postal Ballot Form, to such members whose e-mail address is registered/ available in the records of the Depository Participant/ Company's Registrar and Share Transfer Agent. Pursuant to Section 102 of the Act, the Resolution and the Explanatory Statement pursuant to Section 102 of the Act containing all material facts and instructions are enclosed with the Postal Ballot Notice.
Members to whom the above documents have been sent electronically, may if they so desire, also request for a physical copy, by informing the Company at e-mail id: corporate@fresenius-kabi.com or Registered Office at B-310, Som Datt Chambers - I, Bhikaji Cama Place, New Delhi-110066.
In compliance with the provisions of Section 106 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014 and any other applicable rules made thereunder, a Member of the Company holding shares either in physical form or in dematerialized form, may exercise his/her/its right to vote by electronic means in respect of the Resolution contained in the Postal Ballot Notice. The Company has engaged the services of Central Depository Services Limited ("CDSL") as the Authorised Agency to provide remote e-voting facility. With respect to the same, the Members are informed that:
• The remote e-voting period shall commence on **Wednesday, October 24, 2018 (9:00 a.m.)**, and the remote e-voting period shall end on **Thursday, November 22, 2018 (5:00 p.m.)**.
• The cut-off date for determining the voting rights of Members in proportion to their shares in the paid-up equity share capital of the Company shall be Friday, October 12, 2018.
• Please read the instructions given in the Postal Ballot Notice for logging in and exercising your vote through remote e-voting. However, if a person is already registered with CDSL for e-voting of any company, then your existing user id and password can be used for casting vote.
• Members may note that:
a) The remote e-voting module shall be disabled by CDSL for voting after the aforesaid closure date and time for voting and once the vote on the Resolution is cast by the Member, the Member shall not be allowed to change it subsequently.
b) A Member may either vote electronically by logging into the remote e-voting module or by filing the Postal Ballot Form and marking his/her/its preference therein. A Member may opt for only one mode of voting. In case of receipt of vote by both modes, voting done through e-voting shall prevail and voting done through Postal Ballot Form shall be treated as invalid.
c) A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners (maintained by the Depository Participant) as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting through Postal Ballot.
• The Board of Directors of the Company ("Board") at its meeting held on Friday, October 12, 2018 has appointed Mr. Yogesh Aggarwal, Chartered Accountant (Membership No.: 093716), Partner, Suresh Kumar Jain & Associates, Chartered Accountants (FRN: 004766N) as the scrutineer (the "Scrutinizer") for conducting the Postal Ballot process (including e-voting) in a fair and transparent manner.
• The duly filled in physical Postal Ballot Forms (no other form or photocopy thereof is permitted except for printout of Form received on e-mail) should reach the Scrutinizer, at B-310, Som Datt Chambers-I, Bhikaji Cama Place, New Delhi - 110066, before close of working hours, i.e. 5:00 p.m. on Thursday, November 22, 2018. All Postal Ballot Forms received after this date will be strictly treated as if they from such Member has not been received.
• The Postal Ballot Notice is available on the Company's website at www.fresenius-kabi-oncology.com and also on the website of CDSL at www.evotingindia.com.
• In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or corporate@fresenius-kabi.com.
• The results of the Postal Ballot (with details of the number of votes cast for and against the Resolution, invalid votes and whether the Resolution has been carried or not) will be announced on Friday, November 23, 2018 at 5:00 PM at the Company's Registered Office at B-310, Som Datt Chambers - I, Bhikaji Cama Place, New Delhi - 110066, along with the scrutineer's report and may also be displayed for at least three days on the notice board of the Company at its Registered Office as well as the Corporate Office and will also be placed on the Company's website www.fresenius-kabi-oncology.com and on website of CDSL, i.e. www.evotingindia.com.
• The Resolution, if passed by requisite majority, will be deemed to be passed on the last date specified for receipt of duly completed Postal Ballot Form or e-voting (i.e. Thursday, November 22, 2018).
For any grievance/query related to e-voting, members are requested to contact Mr. Rakesh Davli, Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marlon Futrex, N. M. Joshi Marg, Cufflinks Mill Compound, Lower Parel (E), Mumbai - 400013, E-mail: helpdesk.evoting@cdslindia.com, Phone No. - 1800225533.

By Order of the Board
For **Fresenius Kabi Oncology Limited**
Sd/-
Nikhil Kulshrestha
Director & Secretary
DIN - 07178027
Place: New Delhi
Date: October 23, 2018

CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2018 (Rs. in Lakhs)

PARTICULARS	For the Year Ended 31-Mar-2018	For the Year Ended 31-Mar-2017
A. CASHFLOW FROM OPERATIONS		
Net Profit Before Tax	26,729.45	15,609.09
Adjustment for:		
Depreciation/Amortization	6,101.17	5,616.91
Finance Cost	4,522.24	4,426.54
Interest Income	(127.32)	(3,248.55)
(Income)/Loss from Sale of Current Investments	(368.55)	(45.02)
(Gain)/Loss on Sale of Fixed Assets	28.69	142.09
Actuarial Gain/(Loss) Transferred to OCI	18.60	(50.94)
Provision for Doubtful Debt, Loans & Advances (Net)	(39.14)	33.35
Liabilities No Longer Required	(9.93)	(29.88)
Write-off for Doubtful Debt, Loans & Advances	189.92	0.00
Exceptional Item	0.00	6,096.69
Total Adjustments to Net Profit	10,315.68	12,941.19
Operating Profit Before Working Capital Changes	37,045.13	28,550.28
Adjustment for:		
Trade and Other Receivables	(1,091.73)	(1,479.86)
Inventories	(347.24)	1.32
Other Financial Assets	(174.18)	(65.17)
Other Non Financial Assets	1,764.15	1,118.11
Trade Payables	811.09	820.79
Provisions	(17.55)	153.21
Other Financial Liabilities	(767.33)	2,052.06
Other Non Financial Liabilities	(56.13)	(600.57)
Total Working Capital Changes	121.08	1,999.89
Cash Generated From Operations	37,166.21	30,550.17
Direct Tax (Paid)/ Refund	(8,176.46)	(4,712.55)
Net Cash From Operating Activities	28,989.75	25,837.62
B. CASHFLOW FROM INVESTING ACTIVITIES		
Purchase/Additions to Fixed Assets & Capital Work in Progress	(14,140.54)	(12,367.83)
Capital Advances	139.43	(219.00)
Sale of Fixed Assets	0.36	112.91
Redemption/(Investment) in Deposits	(42.54)	(0.85)
Interest Received	110.13	3,234.49
Investment in Joint Venture	(4,900.00)	(3,250.00)
Gain on sale of Mutual Fund	368.55	45.02
Loans, Advances and Deposits given to/ received back from Related Party	12,615.07	(17,879.91)
Net Cash Used in Investing Activities	(5,849.54)	(30,325.17)
C. CASHFLOW FROM FINANCING ACTIVITIES		
Proceeds of Long Term Borrowings	24,530.23	28,490.66
Repayment of Long Term Borrowings	(27,677.32)	(1,458.82)
Proceeds/ Repayment from Commercial paper	(15,000.00)	(15,000.00)
Proceeds / Repayment of Short Term Borrowings	(2,000.00)	(4,600.00)
Repayment of Loans and Advances	0.00	0.00
Interest Paid	(4,502.73)	(4,452.65)
Security Deposit from Customer & contractors	3,026.97	2,038.22
Dividend Paid (including dividend distribution tax)	0.00	0.00
Net Cash Used for Financing Activities	(21,622.85)	5,017.41
D. Net Increase/(Decrease) in Cash and Bank Balances (A+B+C)	1,517.36	529.85
Cash and Cash Equivalents at the beginning of the year	2,117.16	1,587.31
Cash and Cash Equivalents at the end of the year	3,634.52	2,117.16
Components of cash and cash equivalents		
Cash on hand	7.68	10.58
Cheque on hand	0.00	0.00
Balances with Local banks		
- In Current Account	810.62	1,353.91
- In Fixed Deposit Account	1,565.00	200.00
Highly Liquid mutual Fund	1,251.22	552.67
Total cash and cash equivalents	3,634.52	2,117.16

Note:
1. The Cash Flow Statement has been prepared under the 'Indirect Method' set out in IND AS 7 'Cash Flow Statement'. For detailed financial for the year ended March 31, 2016, March 31, 2017 and March 31, 2018, may please visit Company's website www.adanigas.com.
2. Previous year figures have been regrouped and rearranged to make them comparable with the current year figures.
X. Latest audited financial statements for the period ended June 30, 2018:

BALANCE SHEET AS AT JUNE 30, 2018: (Rs. in Lakhs)

Particulars	Notes	As at June 30, 2018	As at March 31, 2018
ASSETS			
Non-Current Assets			
Property, Plant and Equipment	3	87,657.55	86,816.42
Capital Work-in-Progress	4	9,913.55	10,182.81
Goodwill		2,549.18	2,549.18
Other Intangible Assets	3	268.47	307.37
Financial Assets			
- Investment	5	13,400.00	12,400.00
- Other Financial Assets	6	906.76	1,901.78
Income Tax Assets (Net)	7	94.00	316.75
Other Non Current Assets	8	1,331.78	717.48
Total Non-Current Assets		1,16,121.29	1,15,191.79
Current Assets			
Inventories	9	4,234.93	4,215.74
Financial Assets			
- Investments	10	24,358.43	1,251.22
- Trade Receivables	11	8,823.64	6,426.03
- Cash & Cash Equivalents	12	2,910.03	2,383.30
- Bank balances other than above	13	31.39	45.09
- Loans	14	35,804.81	35,916.31
- Other Financial Assets	15	1,251.74	386.04
Other Current Assets	16	1,773.84	1,671.66
Total Current Assets		77,188.81	52,295.39
Total Assets		1,93,310.10	1,67,487.18
EQUITY AND LIABILITIES			
Equity			
Equity Share Capital	17	25,674.20	25,674.20
Other Equity		68,619.25	63,114.95
Total Equity		94,293.45	88,789.15
LIABILITIES			
Non-Current Liabilities			
Financial Liabilities			
- Borrowings	18	38,186.62	30,991.90
- Other Financial Liabilities	19	24,178.64	23,251.78
Provisions	20	194.03	230.52
Deferred Tax Liabilities (Net)		10,173.50	9,959.01
Other Non Current Liabilities			
Total Non-Current Liabilities		72,732.79	64,433.21
Current Liabilities			
Financial Liabilities			
- Borrowings	21	10,000.00	0.00
- Trade Payables	22	8,274.01	6,068.61
- Other Financial Liabilities	23	7,455.97	7,029.55
Provisions	24	100.78	335.84
Other Current Liabilities	25	1,402.21	604.77
Income Tax Liabilities (Net)	26	1,050.89	226.05
Total Current Liabilities		26,283.86	14,264.82
Total Equity and Liabilities		1,93,310.10	1,67,487.18

Date: 23rd October, 2018
Place: Ahmedabad
Adani Gas Limited
Sd/- Suresh P Manglani
Executive Director

STATEMENT OF PROFIT AND LOSS FOR THE PERIOD ENDED JUNE 30, 2018 (Rs. in Lakhs)

Particulars	Notes	For the Period Ended 30-June-2018	For the Year Ended 31-Mar-2018
Revenue from Operations (I)	27	39,585.21	1,38,529.68
Other Income (II)	28	1,092.05	828.12
Total Income (III)	(I+II)	40,677.26	1,39,357.80
EXPENSES			
Cost of Materials consumed	29	8,448.83	28,736.02
Purchase Of Stock In Trade	30	15,050.10	51,293.43
Changes In Inventory of Finished Goods, Work In Progress & Stock In Trade	31	49.79	64.08
Excise duty on Sale of Compressed Natural Gas (CNG)		2,341.98	8,398.54
Employee benefits expense	32	1,164.38	3,828.22
Finance costs	33	1,059.53	4,522.24
Depreciation and amortization expense	3	1,586.81	6,101.17
Other expenses	34	2,549.48	9,684.65
Total Expenses (IV)		32,250.90	1,12,828.35
Profit / (Loss) for the year before Exceptional Items & Taxation(V)	(III - IV)	8,426.36	26,729.45
Exceptional items (VI)		0.00	0.00